

BOARD OF FINANCE

TOWN OF BRANFORD

1019 MAIN STREET, P.O. BOX 150, BRANFORD, CONNECTICUT 06405

JOSEPH W. MOONEY, CHAIRMAN
DEBORAH CONKLIN
HARRY DIADAMO, JR.
PAMELA DeLISE
YVETTE LARRIEU
JEFFREY E. VAILETTE



EX-OFFICIO
JAMES COSGROVE, First Selectman

CLERK
LISA E. ARPIN, Town Clerk

REGULAR MEETING
MONDAY, May 19, 2025 at 7:30 p.m.

MINUTES

RECEIVED
2025 MAY 21 P 4:32
Lisa E. Arpin
BRANFORD TOWN CLERK

A regular meeting of the Board of Finance was held on Monday, May 19, 2025 at 7:30 p.m. at the Joe Trapasso Community House, 46 Church Street, Branford, CT. The meeting was also available for remote public viewing via BCTV (Comcast Channel 20) and Facebook Live.

The full Board was seated: Chairman Joseph Mooney, Deborah Conklin, Harry DiAdamo, Pamela DeLise, Yvette Larrieu and Jeffrey Vailette. Also present were First Selectman James Cosgrove, Jim Finch, Finance Director and Lisa Arpin, Town Clerk. RTM reps in attendance were Abigail Adams, Tricia Anderson, Susan Dahill, Tracy Everson, John Hartwell, Chris Hynes, Ray Ingraham, Barbara Maresca, Frank Twohill and Victoria Verderame. Also present were Tyler Bowne, Perry Maresca, Steve Mazzacane, Jon Mulhern and a few members of the public.

1. The minutes of the March 20 and March 31, 2025 meetings were approved by motion from Mr. Vailette, seconded by Ms. DeLise.
2. Citizen's Communication
 - a. Tracy Everson, RTM District 5 Representative read the following resolution passed by the Democratic RTM majority at their annual budget meeting on May 13, 2025:

"Whereas, the Branford Representative Town Meeting understands Branford's undesignated fund balance to be an estimated \$47 million dollars, and

Whereas, the Branford taxpayers have already contributed to its substantial growth through prior taxation over the last ten years; it is

Resolved: The RTM respectfully requests that the Board of Finance zero out the increase to be raised by taxation by bringing forward more of the already banked fund balance."

We recognize the ability of the Board of Finance to make further revenue adjustments prior to setting of the mill rate and hope you will take this request into consideration on behalf of the taxpayers."

- b. Ray Ingraham RTM District 5 commented on how former Board of Finance member Lorraine Young posthumously would be so proud to see three highly capable women now serving on the Board, as it was her hope that more women be appointed to the BOF.
3. The Board heard a presentation from Michael Lepore of Focus Partners regarding the performance of the Town of Branford **Police Pension** Plan for the quarter ended March 31, 2025. Mr. Lepore presented the performance of Q1 2025 with an economic overview. The plan at inception on 4/1/03 was \$8,311,293; since then there have been net outflows of \$1,547,165 and investment earnings of \$23,817,504 for an ending market value of \$30,581,632 at the end of March. The market value as of 5/15/25 was \$36,676,926 of which \$2.1 million is invested in a T-bill waiting for the actuarial valuation which will be completed in the fall. While overweight to bonds (56.5% vs target 52%) and underweight to cash (1.77% vs target 3%) and underweight to equities, there is sufficient cash to pay benefit payments through the fiscal year. Per the meeting handout there was no recommendation to rebalance the portfolio.
4. Mr. Lepore from Focus Partners presented the performance of the **Other Post-Employment Benefits** Trust (OPEB) for the quarter ended March 31, 2025. At inception on 7/1/2011 the value was \$4,030,671. Since then, positive cashflows were \$23,267,078 and \$12,913,327 in net investment earnings, bringing the ending market value to \$40,211,075 on 3/31/2025. The value on 5/15/25 was \$39,746,192. As per the attached handout, the plan is slightly underweight to fixed income and slightly overweight to equities and a recommendation was made to fully rebalance to replenish cash and deploy \$772,000 into fixed income and take advantage of the spike in rates over the past six weeks. Mr. DiAdamo made the motion to approve the full rebalancing, seconded by Mr. Valette. Vote unanimous.
5. Mr. Lepore of Focus Partners summarized the performance of the Town of Branford **Volunteer Fire** Incentive Plan for the quarter ended March 31, 2025. The beginning market value at inception on 12/1/2015 (when the fire plan was separated from the police plan) was \$55,973 with net cash inflows of \$1,089,745 and net investment change of \$665,421 bringing the ending market value at the end of March to \$1,811,139. The ending value on 5/15/2025 was \$1,840,121 as per the attached meeting handout, and there was no recommendation to rebalance the portfolio at this time.
6. Mr. Lepore reported on the performance of the Town of Branford **Coastal Resiliency Fund** for the quarter ended March 31, 2025. At inception on 10/1/2021 the original balance was \$1,925,000 with net cash flows of \$826,390 and earnings of \$244,514 bringing the ending market value at 3/31/2025 to \$2,995,903. The closing value on 5/15/25 was \$3,031,953 per the attached meeting handout, and there was no recommendation to rebalance as the portfolio as it is within 1% of target asset allocations. In discussion with the Finance Director, there is still a \$750,000 contribution needing to be made to the CRF by June 30th. Focus Partners seeks the Board's approval to deploy the funds once the deposit is made. Mr. DiAdamo made the motion to approve the deployment of \$750,000,

seconded by Ms. Larrieu. Vote unanimous and Chairman Mooney thanked Mr. Lepore for his excellent presentation.

7. Finance Director Finch presented a transfer request on behalf of the Inland Wetlands Director for a transfer request for FY25:

From:		
10141160-518000	Overtime	(\$250)
To:		
10141160-519020	Longevity	\$250

Mr. DiAdamo made a motion to approve the transfer of \$250 for the Inland Wetlands budget, seconded by Mr. Valette. Vote unanimous.

RESOLVED: That the Board of Finance recommends to the RTM approval of a transfer of \$250 in the Inland Wetlands budget for FY25.

8. The Board heard a transfer request from Jennifer Sullivan, Director of Willoughby Wallace Memorial Library for following FY25:

From:		
10149040-588802	Contingency	(\$14,000)
To:		
10146020-517660	Library Staff	\$13,000
10146020-555300	Communications	1,000
	Total	\$14,000

The Finance Director reported the Contingency balance to be approximately \$471,000 should this transfer be approved. (He followed up with a summary of Contingency transactions on 5/21/22, attached.) Ms. DeLise made a motion to approve the transfer seconded by Ms. Conklin. Vote unanimous.

RESOLVED: That the Board of Finance recommends to the RTM approval of a transfer of \$14,000 in the Willoughby Wallace Memorial Library budget for FY25.

9. Pursuant to Section 42-I of the Code of Town of Branford, Tyler Bowne Sustainability and Compliance Manager came before the Board to request a Board of Finance review and favorable opinion on a three-year contract with two optional one-year extensions with Brooks Stone for the Thimble Island Refuse & Recyclable Collection. He explained the bid and award process and insurance/umbrella coverage. Discussion followed. First Selectman Cosgrove noted the contract spans May through October for refuse collection from the islands to the shore, and that the Board of Selectmen passed this item at their May 7th meeting, pending Board of Finance favorable review. Mr. DiAdamo made a motion for a favorable opinion on the Brooks Stone contract, seconded by Mr. Valette. Vote was unanimous.

10. Pursuant to Section 42-1 of the Code of Town of Branford, Police Chief Jon Mulhern came before the Board to request a Board of Finance review and favorable opinion for a proposed five-year contract with AXON for new personal body cameras, data cloud storage and Taser 10 hardware totaling \$700,586. Chief noted the call center will have "situational awareness" tool to zoom in to see what the officer is seeing in real time. Discussion followed including the Finance Director commenting on the FY25 budget process taking \$475,000 from Fund Balance to set up a technology sinking fund for this purpose. Mr. Valette made a motion for a favorable opinion on the AXON contract, seconded by Ms. DeLise. Vote unanimous.
11. The Board of Finance heard a request from the Finance Director for the appointment of the accounting firm of CliftonLarsonAllen LLP to perform the annual audit for the fiscal year ending June 30, 2025 at the cost of \$92,500. The First Selectman noted the Board of Selectmen approved the bid waiver on May 7th. David Flint will be the managing partner contact for FY25 as Vanessa Rossitto will be retiring. Mr. Valette made the motion to approve the appointment of CLA, seconded by Ms. Larrieu.
12. To hear an overview of the fiscal year 2025-2026 budget highlights from the Finance Director and set the mill rate for fiscal 2025-2026.

Chairman Mooney opened the 2025-2026 budget overview by reading into the record his memo to Board of Finance members regarding his disappointment in the RTM's May 13th reduction of the FY26 Contingency budget by \$500,000, copy of the memo is attached.

Finance Director Finch read into the record his thoughts from his "Fund Balance" memo, attached. Chairman Mooney thanked Jim for his compilation "in true professional style."

Finance Director Finch summarized the RTM budget changes as listed on his spreadsheets, including the mill rate calculation spreadsheets. Chairman Mooney firmly expressed that the Board of Finance has chosen *not* to react to the RTM's Contingency reduction and that there will be no additional BOF changes to revenue items and fund balance will be left as-is, bringing the mill rate to 21.40. Chairman Mooney hopes the BOF and RTM can work well *together* moving forward. There was a motion from Mr. Valette to accept the mill rate of 21.40 for Fiscal 2025-26, seconded by Mr. DiAdamo. The vote was unanimous and discussion followed.

RESOLVED: That the Board of Finance establishes the mill rate for fiscal year 2025-2026 at **21.40** mills pursuant to the budget adopted by the Representative Town Meeting.

Discussion: Each board member took a moment to publicly voice their support in agreement with Chairman Mooney's memo and comments emphasizing disappointment and concern for the politically charged Contingency reduction by the RTM. All agreed the Board remains a non-partisan collaboration with the taxpayer's best interests in mind. Previous coastal storm damage, future storm vulnerability, impact on fund balance reserves, and federal funding cuts were also topics of concern.

Chairman Mooney thanked the Board, First Selectman Cosgrove, Finance Director Jim Finch, the Finance Department, the boards and commissions and the RTM for their work on the budget. First Selectman Cosgrove also thanked the Board for putting forward a mill rate sensitive to the taxpayers while having a budget that meets the Town's core responsibilities. He reflected on his 12 years of carrying out his vision for the Town and noted he will not seek reelection in November. Because of the commitment to strategic planning by the Board and Finance Department, we have elevated the level of services while being sensitive to the financial impact of the budget. Cosgrove thanked the Board and Finance team for the long-standing culture of trust and financial responsibility and stewardship of the public's dollars. He sincerely thanked and acknowledged Joe Mooney and Jim Finch for their mentorship during his tenure as First Selectman.

Finance Director Jim Finch announced that this was his 27th budget, serving since 1998. Finch plans to retire after the Town transitions the new administration (but before the start of the next budget cycle.) He thanked all levels of government for the projects that "put Branford on the map" and for their support and collaboration over the years. Chairman Mooney especially acknowledged Jim's dedication, contributions and level of professionalism. His expertise will clearly leave a lasting impact on the Town. A warm round of applause filled the meeting room.

15. Adjournment – With no further business to come before the Board, the meeting adjourned at 8:41 p.m. by motion from Mr. Valette, seconded by Ms. Larrieu.

Dated this 21st day of May, 2025.

A handwritten signature in black ink, appearing to read "Lisa E. Arpin", with a long horizontal flourish extending to the right.

Lisa E. Arpin, MMC MCTC
Board of Finance Clerk

Item #2

Lisa Arpin

From: Tracy Everson <everson5rtm@gmail.com>
Sent: Thursday, May 15, 2025 1:25 PM
To: Joe Mooney (jwpmooney@gmail.com); Lisa Arpin
Cc: Jamie Cosgrove; James Finch; Kathryn LaBanca
Subject: Correspondence Re: Fund Balance Resolution

[EXTERNAL EMAIL] This email originated from outside of the Town of Branford's Email System. DO NOT click on links or open attachments unless you recognize the sender and know the content is safe.

Good afternoon Joe and Lisa:

At the annual budget meeting Tuesday May 13th, the Branford Representative Town Meeting passed the following resolution:

"Whereas, the Branford Representative Town Meeting understands Branford's undesignated fund balance to be an estimated \$47 million dollars, and

Whereas, the Branford Taxpayers have already contributed to its substantial growth through prior taxation over the last ten years; it is

Resolved: The RTM respectfully requests that the Board of Finance zero out the increase to be raised by taxation by bringing forward more of the already banked fund balance."

We recognize the ability of the Board of Finance to make further revenue adjustments prior to the setting of the mill rate, and hope you will take this request into consideration on behalf of the taxpayers.

Would you kindly include this under correspondence for the upcoming Board of Finance meeting ? Thank you, Tracy

--

Tracy Everson
Democratic Majority Leader
Branford Representative Town Meeting
5th District Representative
Member, Coastal Vulnerability ad hoc Committee
203-979-4936

Town of Branford Police Allocation of Assets as of May 16, 2025

Asset Class	Investment	Account Number	Ticker	Current Value*	% of Assets	Target Policy	Amount to Buy	Target Balance
Intermediate Bond	MetLife SMA	xxxxx3018	-	\$17,171,437	49.66%	44.50%	(\$1,784,587)	\$15,386,851
High Yield Bond	NYL Mackay High Yield Corporate Bond I	xxxxx1012	MHYX	\$2,373,157	6.86%	7.50%	\$220,132	\$2,593,289
Fixed Income Total				\$19,544,594	56.52%	52.00%	(\$1,564,455)	\$17,980,140
Cash	Dreyfus Government Secs Cash Mgmt Instl	xxxxx0014	DIPXX	\$177,335	0.51%	0.00%	(\$177,335)	\$0
Large Cap Blend	iShares Core S&P 500 ETF	xxxxx0014	IWV	\$4,527,743	13.09%	14.50%	\$485,950	\$5,013,693
Mid Cap Blend	iShares Core S&P Mid-Cap ETF	xxxxx0014	IJH	\$1,039,353	3.01%	3.50%	\$170,849	\$1,210,202
Small Cap Blend	iShares Core S&P Small-Cap ETF	xxxxx0014	IJR	\$1,251,117	3.62%	4.50%	\$304,857	\$1,555,974
Foreign Large Blend	iShares Core MSCI Intl Dev Mkts ETF	xxxxx0014	IDEV	\$3,456,487	10.00%	10.00%	\$1,233	\$3,457,719
Diversified Emerging Markets	iShares Core MSCI Emerging Markets ETF	xxxxx0014	IEMG	\$1,971,349	5.70%	6.00%	\$103,282	\$2,074,632
Real Estate	iShares US Real Estate ETF	xxxxx0014	IYR	\$890,003	2.57%	3.00%	\$147,312	\$1,037,316
Energy Limited Partnership	Alerian MLP	xxxxx0014	AMLX	\$1,106,480	3.20%	3.500%	\$103,722	\$1,210,202
Equity Total				\$14,419,867	41.70%	45.00%	\$1,139,869	\$15,559,736
Cash	Dreyfus Government Secs Cash Mgmt Instl	xxxxx0016	DIPXX	\$612,731	1.77%	3.00%	\$424,585	\$1,037,316
Grand Total				\$34,577,192	100.00%	100.00%	(\$0)	\$34,577,192
Treasury Bond				\$2,099,733				
Total Market Value				\$36,676,926				

*Market Values for Wilmington Trust accounts are as of 5/15/2025.

Approved By _____

Date _____

Town of Branford OPEB Trust
Allocation of Assets
as of May 16, 2025

Asset Class	Investment	Account Number	Ticker	Current Value*	% of Assets	Target Policy	Amount to Buy	Target Balance
Intermediate Bond	MetLife Intermediate Government SMA	xxx-701254	-	\$23,075,808	58.06%	60.00%	\$771,908	\$23,847,715
High Yield Bond	NYLI Mackay High Yield Corporate Bond I	xxx-701253	MHYSX	\$3,386,318	8.52%	8.00%	(\$206,623)	\$3,179,695
Fixed Income Total				\$26,462,126	66.58%	68.00%	\$565,285	\$27,027,411
Large Cap Blend	iShares Core S&P 500 ETF	xxx-701255	IVV	\$3,605,819	9.07%	8.00%	(\$426,123)	\$3,179,695
Mid Cap Blend	iShares Core S&P Mid-Cap ETF	xxx-701255	IJH	\$1,440,023	3.62%	3.50%	(\$48,907)	\$1,391,117
Small Cap Blend	iShares Core S&P Small-Cap ETF	xxx-701255	IJR	\$1,792,143	4.51%	4.50%	(\$3,564)	\$1,788,579
Foreign Large Blend	iShares Core MSCI Intl Dev Mkts ETF	xxx-701255	IDEV	\$2,657,878	6.69%	6.00%	(\$273,106)	\$2,384,772
Diversified Emerging Markets	iShares Core MSCI Emerging Markets ETF	xxx-701255	IEMG	\$1,504,288	3.78%	3.500%	(\$113,171)	\$1,391,117
Real Estate	iShares US Real Estate ETF	xxx-701255	IVR	\$877,195	2.21%	2.00%	(\$82,271)	\$794,924
Energy Limited Partnership	Alerian MLP	xxx-701255	AMLPS	\$1,110,594	2.79%	2.500%	(\$116,939)	\$993,655
Cash	Fidelity Government Cash Reserves	xxx-701255	FDRXX	\$296,127	0.75%	2.00%	\$498,797	\$794,924
Equity Total				\$13,284,066	33.42%	32.00%	\$0	\$12,718,782
				\$39,746,192	100.00%	100.00%	\$0	\$39,746,192

*Market Values for Fidelity accounts are as of 5/15/2025.

Approved By _____ Date _____

Town of Branford Fire Allocation of Assets as of May 16, 2025

Asset Class	Investment	Account Number	Ticker	Current Value*	% of Assets	Target Policy	Amount to Buy	Target Balance
Intermediate Bond	iShares Core US Aggregate Bond	xxxxx2010	AGG	\$620,736	33.73%	35.00%	\$23,307	\$644,043
High Yield Bond	NYLJ Mackay High Yield Corporate Bond I	xxxxx2010	MHYIX	\$141,219	7.67%	7.50%	(\$3,210)	\$138,009
Fixed Income Total				\$761,955	41.41%	42.50%	\$20,097	\$782,052
Large Cap Blend	iShares Core S&P 500 ETF	xxxxx2010	IVV	\$278,201	15.12%	14.50%	(\$11,384)	\$266,818
Mid Cap Blend	iShares Core S&P Mid-Cap ETF	xxxxx2010	IJH	\$99,446	5.40%	5.50%	\$1,761	\$101,207
Small Cap Blend	iShares Core S&P Small-Cap ETF	xxxxx2010	IJR	\$93,126	5.06%	5.50%	\$8,081	\$101,207
Foreign Large Blend	iShares Core MSCI Intl Dev Mkts ETF	xxxxx2010	IDEV	\$241,433	13.12%	12.50%	(\$11,418)	\$230,015
Diversified Emerging Markets	iShares Core MSCI Emerging Markets ETF	xxxxx2010	IEMG	\$162,216	8.82%	8.500%	(\$5,806)	\$156,410
Real Estate	iShares US Real Estate ETF	xxxxx2010	IYR	\$56,580	3.07%	3.25%	\$3,224	\$59,804
Energy Limited Partnership	Alerian MLP	xxxxx2010	AMLX	\$100,790	5.48%	5.250%	(\$4,184)	\$96,606
Equity Total				\$1,031,793	56.07%	55.00%		\$1,012,067
Cash	Dreyfus Government Secs Cash Mgmt Instl	xxxxx2010	DIPXX	\$46,374	2.52%	2.50%	(\$371)	\$46,003
Cash Total				\$46,374	2.52%	2.50%	(\$371)	\$46,003
				\$1,840,121	100.00%	100.00%	\$0	\$1,840,121

*Market Values for Wilmington Trust accounts are as of 5/15/2025.

Approved By _____

Date

Town of Branford Coastal Resiliency Fund

Allocation of Assets

as of May 16, 2025

Asset Class	Investment	Account Number	Ticker	Current Value*	% of Assets	Target Policy	Amount to Buy	Target Balance
Intermediate Bond	MetLife SMA	xxx-409271	-	\$1,941,684	64.04%	65.00%	\$29,085	\$1,970,770
Fixed Income Total				\$1,941,684	64.04%	65.00%	\$29,085	\$1,970,770
Large Cap Blend	iShares Core S&P 500 ETF	xxx-409091	IVV	\$344,818	11.37%	11.00%	(\$11,303)	\$333,515
Mid Cap Blend	iShares Core S&P Mid-Cap ETF	xxx-409091	IJH	\$95,874	3.16%	3.50%	\$10,245	\$106,118
Small Cap Blend	iShares Core S&P Small-Cap ETF	xxx-409091	IJR	\$87,911	2.90%	3.50%	\$18,207	\$106,118
Foreign Large Blend	iShares Core MSCI Intl Dev Mkts ETF	xxx-409091	IDEV	\$227,217	7.49%	8.00%	\$15,339	\$242,556
Diversified Emerging Markets	iShares Core MSCI Emerging Markets ETF	xxx-409091	IEMG	\$147,781	4.87%	5.50%	\$18,977	\$166,757
Real Estate	iShares US Real Estate ETF	xxx-409091	IYR	\$89,812	2.96%	3.500%	\$16,306	\$106,118
Cash	Fidelity Government Cash Reserves	xxx-409091	FDRXX	\$96,857	3.19%	0.00%	(\$96,857)	\$0
Equity Total				\$1,090,269	35.96%	35.00%		\$1,061,184
				\$3,031,953	100.00%	100.00%	(\$0)	\$3,031,953

*Market Values for Fidelity accounts are as of 5/15/2025.

Approved By

Date

Item #7



Inland Wetlands and Natural Resources Department
TOWN HALL * PO BOX 150 * 1019 MAIN ST. * BRANFORD, CT 06405
203-315-0675 * FAX 203-889-3172 * inlandwetlands@branford-ct.gov



April 15, 2025

RECEIVED

APR 16 2025

BRANFORD TOWN CLERK

Joseph Mooney, Chairman
Board of Finance

RE: Request for transfer

Dear Chairman,

The Inland Wetlands and Natural Resources department respectfully requests the Board of Finance consider and, if appropriate, hear a request for the following transfer:

FY 2025

From: 10141160-518000	Overtime	\$250
To: 10141160-519020	Longevity	\$250

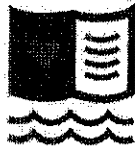
The purpose of this transfer is to ensure that sufficient funds are in place to cover longevity expenses per union contract. The increase in funds is needed due to the employee reaching 10 years of employment with the town. The transfer will not negatively impact the overtime budget balance relative to the department's needs for the remainder of the fiscal year.

Respectfully submitted,

Jaymie Frederick
Inland Wetlands Environmental Director

Item #8

2025 MAY -7 A 4: 18



WILLOUGHBY WALLACE
MEMORIAL LIBRARY

Lisa Arpin
BRANFORD TOWN CLERK

Date: May 6, 2025

To: Joseph Mooney
Chairman, Board of Finance

From: Jennifer Sullivan
Library Director, Willoughby Wallace Memorial Library

Re: FY 2025 Budget Transfer — AMENDED from April 16, 2025 memo

I am writing to request a transfer from Contingency to 1) Library Staff and 2) Communications to fund current staffing levels and pay for phone service for the remainder of FY 2025.

From Account #	10149040-588802	Contingency	\$14,000
To Account #	10146020-517660	Library Staff	\$13,000
To Account #	10146020-555300	Communications	\$1,000

As the board may remember, and was discussed briefly at the Library's FY 2026 Budget Presentation, the Library changed its staffing in October 2024 for several reasons, chiefly among them: safety, to require at least two (2) staff members on duty during public hours. At that time, it was anticipated that this line item might not last the remainder of the fiscal year. Due to unpredicted absences during the winter, the approved FY 2025 budget will sustain the appropriate staffing levels up through the last six (6) weeks of the fiscal year. Approximately \$13,000 is needed to keep the Library open and staffed through the end of FY 2025.

Regarding the request for communications: as the board may also recall, I attended the meeting of November 19, 2024 when ARPA funding was approved for the phone system. At that time, the monthly phone service was not factored in. The monthly bills had been mistakenly sent to another department and were not forwarded to me until April 2025. My FY 2026 budget has been amended via RTM Education Committee to reflect needed funds for this charge, however the FY 2025 bills will need funding appropriated.

When the FY 2025 budget was developed, the previous Library Director was still employed; these changes were not predicted. Thank you for your consideration.

Cc: James Cosgrove, First Selectman
Lisa Arpin, Town Clerk

Item #8

Status of Contingency

2024-25

Date	Department	Amount	Balance	Description
<u>Beginning Balance</u>				
7/1/2024	Opening Balance	1,207,297	1,207,297	Contingency Appropriation
	Finance			
2/24/2025	Appropriation From F/B	457,134	1,664,431	Police Retroactive Wages
2/24/2025	Appropriation From F/B	<u>24,382</u>	1,688,813	WWTP Retroactive Wages
		481,516		
2/24/2025	Human Resources	(1,124,507)	564,306	Police Retroactive Wages
2/24/2025	Human Resources	(77,272)	487,034	WWTP Retroactive Wages
3/31/2025	Probate Court	(1,950)	485,084	
5/19/2025	WWLibrary	(14,000)	471,084	

Balance in Contingency	471,084
------------------------	---------

RECEIVED
2025 MAY 21 A 8:57
Branford Town Clerk

Item #9

RECEIVED

MAY 08 2025

BRANFORD TOWN CLERK

May 8, 2025

Mr. Joseph Mooney, Chairman
Board of Finance
Branford Town Hall
P.O Box 150
Branford, CT 06405

Dear Chairman Mooney,

Pursuant to Section 42-1 of the *Code of the Town of Branford*, I respectfully request a favorable opinion from the Board of Finance concerning a three-year contract, with two optional one-year extensions, for the Thimble Islands Refuse and Recyclable Collection.

At the regularly scheduled Board of Selectmen's meeting held on May 7, 2025, the board unanimously approved the recommendation from the Solid Waste Management Commission to award the contract for the Thimble Island Refuse and Recycling Collection, to Brooks Stone, contingent upon a favorable opinion by the Board of Finance.

Please consider this request at the next Board of Finance Meeting. Thank you for your time and consideration.

Very truly yours,

Tyler Bowne
Sustainability and Compliance Manager

<u>Table of Contents</u>	<u>Page</u>
Scope of Services	1
Documents forming the contract	1
Examination of documents and site	1
No collusion or fraud	1
Safety	2
Right to suspend work or terminate contract	2
Laws, permits, and licenses	2
Equal Employment Opportunity	3
Indemnification	3
Subcontracting and Assignments	3
Warranty	4
Notice of Claims	4
Liquidated Damages	4
Insurance	5
General Provisions	6
Signature page	10
 Attachment A – Bid Specifications	 11 - 20
Attachment B – Bid Pricing Sheets	21, 22
Attachment C – Non-Collusion Affidavit of Bidder	23

RECEIVED
2025 MAY 13 A 9:56
BRANFORD TOWN CLERK

Town of Branford
Thimble Islands Refuse and Recycling Collection
For the Period July 1, 2025 to June 30, 2028

This Agreement, entered into this _____ day of _____, 2025 by the Town of Branford, Connecticut hereinafter referred to as the Town and Brooks Stone located at 264 Thimble Island Rd, Branford, CT 06405, hereinafter referred to as the Contractor in consideration of the mutual promises and obligations of the parties, the parties agree as follows:

The Contractor hereby represents that it has carefully examined and understands all of the terms and requirements of the Contract Documents, has investigated the nature, locality, site and the conditions and difficulties under which it is to be performed and that it enters into this Contract on the basis of its own examination, investigation and evaluation of such and not in reliance on any opinions or representations of the Town or any third party, including any officer, agent, servant or employee thereof.

Scope of services

Contractor shall furnish at his sole cost and expense, all labor, tools, equipment and materials, supplies and services to perform all work and services as defined herein, and to perform all other work incidental to said services, all in strict accordance with the terms and provisions of this agreement.

Documents forming the contract

The Contract Documents shall be deemed to include the Bid Specifications, dated March 2025; Pricing Sheet; this written Contract, including all bonds and insurance certificates; any addenda to the specifications; and all provisions required by law to be inserted in this Contract, whether or not physically inserted. This Contract will supersede any agreement or contract form that may have been included in the bid specifications, which form was included for information purposes only, and any writings or documents not incorporated herein by specific reference. This Contract, together with the other Contract Documents are all intended to supplement and complement each other and shall, to the fullest extent possible, be so construed and interpreted. If, however, any provision of this Contract irreconcilably conflicts with any provision of the other Contract Documents, the provision imposing a greater obligation on the Contractor shall govern.

Examination of documents and site

The Contractor confirms that it has carefully examined the site, as well as its surrounding territory. As a result, the Contractor acknowledges that it is fully informed regarding all existing conditions, both natural and manmade. The Contractor further acknowledges that it has secured such information by personal investigation, research, and inquiry into all reasonably available data concerning the actual site and has not relied upon the estimates or records of the Town; and that it will make no claim against the Town by reason of reliance on any such estimates, tests, information, data or representations made by any officer, agent, representative or employee of the Town, or for costs incurred as a result thereof.

No collusion or fraud

The Contractor hereby agrees that all persons interested as principal or principals in the bid or proposal submitted by the Contractor for this work are named therein; that this Contract has been secured without any connection with any person or persons other than those named; that this Contract was secured without collusion or fraud; and that neither any officer nor employee of the Town, nor any member of the immediate family of any such person, has or will have a financial interest in the

performance of this Contract, in the supplies, work or business to which it relates, or in any portion of the profits thereof.

Safety

The Contractor agrees that it is responsible for preventing accidents and ensuring safety of all persons engaged in the Project or in the vicinity of the work including members of the general public. The Contractor shall comply with all laws, ordinances, rules, regulations, codes, standards, orders, notices and requirements concerning safety applicable to the work, including, among others, the Federal Occupational Safety and Health Act of 1970, as amended, and all standards, rules, regulations and orders which have been or shall be adopted or issued there under, and with all safety standards established during the progress of the work. The Contractor shall, immediately upon receiving written notice from the Town, stop any part of the work which is deemed unsafe that may be noted as unsound, defective or improper or as in any way failing to conform to this Contract or the Plans, Specifications or other Contract Documents. The Contractor agrees that it shall not have nor make any claim for costs, damages, delays or extensions of time arising out of such stoppages. Should the Contractor neglect to take such corrective measures, the Town may do so at the cost and expense of the Contractor and may deduct the cost thereof from any payments due or to become due to the Contractor. Notwithstanding the foregoing, Contractor shall at all times be responsible for ensuring the safety of all persons and property at the Site, regardless of any action or failure to act on the part of the Town. Nothing set forth herein, nor any action or failure to act by the Town, shall relieve the Contractor of its obligations and responsibilities with regard to safety and safeguarding of the Site and all persons and property thereon or adjacent thereto.

Right to suspend work or terminate contract

If, at any time, the Town determines that the work hereunder is not being performed according to the Contract or for the best interest of the Town or should the Contractor at any time refuse or neglect to supply a sufficient number of skilled workers or materials of the proper quality and quantity; or fail in any respect to prosecute the work with promptness and diligence; or cause by any act or omission the stoppage, impede, obstruct, hinder or delay of or interference with or fail in the performance of any of the terms and provisions of this Contract or of the other Contract Documents; or should there be filed by or against the Contractor a petition in bankruptcy or for an arrangement or reorganization; or should the Contractor become insolvent or be adjudicated a bankrupt or go into liquidation or dissolution, either voluntarily or involuntarily or under a court order, or make a general assignment for the benefit of creditors, or otherwise acknowledge insolvency -- then in any of such events, each of which shall constitute a default hereunder on the Contractor's part, the Town shall have the right, in addition to all other rights and remedies provided by this Contract and the other Contract Documents or by law, to temporarily suspend the execution of the work by the Contractor and proceed with the work under its own direction in accordance with the Contract specifications and in such manner as the Director determines to be in the best interests of the Town or, the Town may terminate the Contractor's employment under this Contract while it is in progress, and thereupon proceed with the Project in such manner and by such process as it determines to be in the best interest of the Project.

Laws, permits, and licenses

The Contractor shall observe all Federal, State, and local laws and regulations and shall procure all necessary licenses and permits, pay all charges and fees, and give all notices necessary and incident to the due and lawful prosecution of the work hereunder without any additional charge or expense to the Town. The Contractor shall be responsible for and shall correct, at its sole cost and expense, any violation thereof resulting from or in connection with the performance or failure to perform the work. The Contractor shall at any time upon demand furnish such proof as the Town may require showing such compliance and the correction of such violations. The Contractor agrees to save harmless and

indemnify the Town, its officers and employees, from and against any and all loss, injury, claims, actions, proceedings, liability, damages, fines, penalties, costs and expenses, including legal fees and disbursements, caused or occasioned directly or indirectly by the Contractor's failure to comply with any of said laws, ordinances, rules, regulations, standards, orders, notices or requirements or to correct such violations therefore in connection with the performance of work.

Equal Employment Opportunity

The Contractor agrees and warrants that in the performance of this Contract it will not discriminate or permit discrimination in any manner prohibited by the laws of the United States or of the State of Connecticut against any person or group of persons on the grounds of race, color, religious creed, age, marital status, national origin, ancestry, gender, sexual orientation, mental retardation or physical disability, including, but not limited to, blindness, unless it is shown by the Contractor that such disability prevents performance of the work involved. The Contractor further agrees to take affirmative action to insure that applicants with job-related qualifications are fairly employed and that employees are treated in a fair and nondiscriminatory manner. The Contractor agrees to provide the Commission on Human Rights and Opportunities with such information requested by the Commission concerning its employment practices and procedures. The Contractor will cause the foregoing provisions to be inserted in all subcontracts for any of the work covered by this Contract so that such provisions will be binding upon each subcontractor.

Indemnification

The Contractor expressly agrees to at all times indemnify, defend and save harmless the Town of Branford and its respective officers, agents and employees, on account of any and all demands; claims; damages; losses; litigation; financial costs and expenses, including counsel's fees; and compensation arising out of personal injuries (including death), any damage to property, real or personal, and any other loss, expense or aggrievement directly or indirectly arising out of, related to or connected with the Project and the Work to be performed hereunder by the Contractor, its employees, agents, subcontractors, material suppliers, or anyone directly or indirectly employed by any of them. The Contractor shall and does hereby assume and agree to pay for the defense of all such claims, demands, suits, proceedings and litigation. The provisions of this paragraph shall survive the expiration or early termination of this Contract; shall be separate and independent of any other provision or requirement of this Contract; and shall not be limited by reason of any insurance coverage provided hereunder. The Town may withhold from any payment due or to become due to the Contractor an amount sufficient in its judgment to protect and indemnify the Town, its officers, agents, servants and employees from and against any and all such claims and liabilities described above. Nothing in this provision, or elsewhere in this Contract, shall be deemed to relieve the Contractor of its duty to defend the Town or any Indemnified Party, as specified in this Contract, pending a determination of the respective liabilities of the Contractor, the Town, or any Indemnified Party, by legal proceeding or agreement. In furtherance to but not in limitation of the indemnity provisions in this Contract, Contractor hereby expressly and specifically agrees that its obligation to indemnify, defend and save harmless as provided in this Contract shall not in any way be affected or diminished by any statutory or constitutional immunity it enjoys from suits by its own employees or from limitations of liability or recovery under workers' compensation laws.

Subcontracting and Assignments

The Contractor shall not subcontract any portion of the work to be performed hereunder unless the prior written consent of the Board of Selectmen is given for both the work to be subcontracted and the subcontractor to perform the same. In the event that the Town approves of the hiring of subcontractors to pursue the work, the Contractor agrees to cooperate as fully as possible with the Town and any and all such subcontractors in the interests of the work. The Contractor shall be as fully responsible to the

Town for the acts and omissions of its subcontractors as it is for the acts and omissions of its direct employees and shall require any subcontractor approved by the Town to agree in a written contract to observe and be bound by all obligations and conditions of this Contract to which Contractor is bound hereby including the requirements regarding insurance and indemnification. Each subcontract agreement shall preserve and protect the rights of the Town under the Contract Documents with respect to the work to be performed by the subcontractor so that the subcontracting thereof will not prejudice such rights, and shall allow the subcontractor, unless specifically provided otherwise, the benefits of all rights, remedies and redress against the Contractor that the Contractor has against the Town pursuant to the Contract Documents. Nor shall Contractor assign, sell, transfer, delegate or encumber any rights, duties or obligations arising under this Contract including, but not limited to, any right to receive payments hereunder, without the prior written consent of the Town in its sole discretion. The giving of any such consent to a particular assignment shall not dispense with the necessity of such consent to any further or other assignments. In the event Contractor assigns, sells, encumbers or otherwise transfers its rights to any monies due or to become due under this Contract as security for any loan, financing or other indebtedness (herein "Assignment"), notification to the Town of such Assignment must be sent by certified mail, return receipt requested, and the Assignment shall not be effective as against the Town until the Town provides its written consent to such Assignment. Contractor agrees that any such Assignment shall not relieve the Contractor of any of its agreements, duties, responsibilities or obligations under this Contract and the other Contract Documents and shall not create a contractual relationship or a third party beneficiary relationship of any kind between the Town and assignee or transferee. The Contractor further agrees that all of the Town's defenses and claims arising out of this Contract with respect to any Assignment are reserved unless expressly waived in writing by a duly authorized corporate officer. The Contractor hereby agrees to indemnify, defend and hold harmless the Town from and against any and all loss, cost, expense or damages that the Town has or may sustain or incur in connection with such Assignment.

Warranty

The Contractor hereby warrants to the Town that all of the work shall be in conformance with the Plans, Specifications, and all Contract Documents and shall be of good quality. Without limiting the generality of the foregoing, the Contractor warrants to the Town that all materials and equipment furnished under this Contract will be of first class quality and new, unless otherwise required or permitted by the other Contract Documents. The work not conforming to such requirements, not of the prescribed quality, or not capable of meeting the Town's performance specifications, including substitutions not properly approved and authorized, shall be considered defective and must be removed and replaced by Contractor at its own cost and expense. All warranties contained in this Contract and in the Contract Documents shall be in addition to and not in limitation of all other warranties or remedies required and/or arising pursuant to applicable law.

Notice of Claims

Claims by either party must be in writing and sent within thirty (30) days following the occurrence of an event giving rise to the claim or within thirty (30) days after the claimant first acquires knowledge of or information concerning the claim, whichever occurs later to the extent that such knowledge or information could not have been reasonably obtained earlier. Claims must be made in writing and sent to the other party at the address(es) listed herein and shall describe the nature of the claim, the events or circumstances that gave rise to the claim with reasonable detail, and the amount thereof to the best of the claimant's information.

Liquidated Damages

Any breach of this contract of insufficient nature to warrant forfeiture of the performance bond, or any breach of this contract where the Town chooses not to pursue the forfeiture of the performance bond or

loss of contract, may, at the Town's sole discretion, subject the Contractor to a reasonable deduction in compensation, not to exceed \$100 per complaint. A deduction of greater than \$50.00 will generally only be issued for excessively-repeated or uncorrected offenses, or particularly egregious offenses. Most breaches will result only in a warning or an initial deduction of \$10. Appeals of the decision of the Sustainability and Compliance Manager for any amount in excess of \$50 may be brought before the Branford Solid Waste Management Commission within ten (10) days of the deduction, whose decision shall be final.

Insurance

The Successful Bidder will be required to provide evidence of insurance coverage in the amount of one million dollars (\$1,000,000) Combined Single Limit (C.S.L.) for Automobile Insurance and General Liability Insurance for Bodily Injury and Property Damage in the amount of one million dollars (\$1,000,000) per occurrence, one million dollar (\$1,000,000) General Aggregate, plus a one million dollars (\$1,000,000) umbrella policy, and pollution coverage, in addition to standard Worker's Compensation Insurance. Certificates of such insurance shall be presented to the Town of Branford upon execution of the contract and failure to do so may, at the sole discretion of the Town, constitute grounds for revocation of the award of the contract and forfeiture of the bid bond.

The Contractor and all Subcontractors shall provide Automobile Liability Insurance coverage of not less than one million dollars (\$1,000,000) combined Single Limit (C.S.L.).

The Contractor and all Subcontractors shall provide Commercial General Liability Insurance coverage in the amount of one million dollars (\$1,000,000) per occurrence with one million dollars (\$1,000,000) general aggregate.

The Town of Branford shall be listed as an additional insured on said policies.

The Contractor, and all Subcontractors, shall provide an umbrella liability policy of not less than one million dollars (\$1,000,000).

The Contractor, and all Subcontractors, shall carry at all times Workers' Compensation Insurance with limits of 100/500/100 statutory limits, and shall save the Town of Branford harmless from any and all liability and expenses that may arise in consequence of any injury to any employee, or Subcontractor's employee, under the provisions of an "Act Concerning Compensation to Workers Injured in the Course of their Employment" and all amendments Thereto.

The insurance company shall be licensed to do business in the state of Connecticut and have an AM Best rating of no less than [A].

Each certificate of insurance shall provide that sixty (60) days prior written notice be given of any expiration, cancellation, or any other material changes in the Contractor's insurance coverage. Prior to the effective date of any such cancellation, the Contractor shall take out, at its own cost, new insurance to cover the policies so cancelled. This section shall apply to the legal representatives, trustee in bankruptcy, receiver, assignee, trustee and the successor in interest of any such Contractor. Contractor further agrees that any deductibles or self insured retentions are the sole responsibility of Contractor to pay and/or indemnify.

Contractor further agrees that any deductibles or self insured retentions are the sole responsibility of Contractor to pay and/or indemnify.

The contractor shall furnish certificates of insurance showing that the company has complied with the above provisions in reference to insurance and shall provide like certificates for any subcontractors. The Town may require copies of the endorsement adding the Town of Branford as additional insured, and of the CA 9948 endorsement.

The Contractor shall comply with all reasonable insurance requirements set by the receiving facility.

General Provisions

- A. This Contract shall be deemed binding only to the extent that sufficient funds are available and appropriated to the Town for payment in accordance with the terms hereof and no liability on account of this Contract shall be incurred by the Town beyond such moneys as are properly made available and appropriated for the work.
- B. The relationship of the Contractor to the Town is that of an independent Contractor. The Contractor covenants and agrees that it will conduct itself consistent with such status; that it will neither hold itself nor any of its employees or agents out as nor claim to be an officer, agent, or employee of the Town by reason hereof; and that it will not, neither for itself nor on behalf of any of its employees, agents, or subcontractors, by reason hereof, make any claim, demand or application to or for any right or privilege applicable to an officer or employee of the Town, including, but not limited to, workers' compensation coverage, unemployment insurance benefits, social security coverage, or retirement membership or credit.
- C. The Contractor hereby certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any federal or state department or agency. Should the Contractor be unable to certify the above statement, it shall attach a certified statement explaining such to this Contract. The Contractor further agrees to include the foregoing certification in any subcontract or purchase order, which it may enter into in furtherance of the work contemplated hereunder.
- D. No member of the governing body of the Town, and no other officer, employee, or agent of the Town, shall have any personal interest, direct or indirect, in this Contract, except as permitted by the Code of Ethics of the Town of Branford; and the Contractor covenants that no person having such interest shall be employed in the performance of this Contract.
- E. This Contract shall be construed in accordance with the laws of the State of Connecticut, and any action at law in connection herewith shall be brought in the Superior Court of the State of Connecticut, for the Judicial District of New Haven.
- F. The Contractor shall comply with all applicable laws, ordinances and codes of any governmental body having jurisdiction over any matter related to this Contract or the services to be performed hereunder, and shall commit no trespass on any private property in performing any of the work embraced herein.
- G. This Contract incorporates all the understandings of the parties hereto, supersedes any and all agreements and negotiations reached and all commitments made by the parties prior to the

execution of this Contract, whether oral or written, and shall not be released, amended or modified in any way unless by a written instrument signed by the parties hereto.

- H. If any provision of this Contract is held invalid, the balance of the provisions of this Contract shall not be affected thereby if the balance of the provisions of this Contract would then continue to conform to the requirements of applicable laws.
- I. Each and every provision and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and the Contract shall be read and enforced as though such provisions and clauses were included herein. If, through mistake or otherwise, any such provision is not inserted or is not correctly inserted, then upon the written consent of the parties, this Contract shall forthwith be physically amended to make such insertion.
- J. All notices of any nature referred to in this Contract shall be in writing and sent by registered or certified mail, postage prepaid, to the respective addresses set forth below or to such other addresses as the respective parties.

To the Town: James Cosgrove, First Selectman
Town of Branford
P. O. Box 150
Branford, CT 06405

To the Contractor: Joshua Brooks
Brooks Stone
264 Thimble Island Rd
Branford, CT 06405

- K. That the Contractor is a legally existing corporation under the laws of its respective states of incorporation and has not previously filed, nor is presently contemplating filing, nor has received notice of a petition of, nor contemplates receiving notice of a petition of, bankruptcy, liquidation, receivership or any other action for the protection of creditors or debtors;

That the Contractor has the financial resources to perform this Contract and that it is not the subject of any litigation or action, pending or threatened, regarding this Contract or which, if resulting in an adverse decision, would affect its ability to perform its duties under this Contract;

That it has, and has exercised, the required corporate power and authority and has complied with all applicable legal requirements necessary to adopt, execute and deliver this Contract and to assume the responsibilities and obligations created hereunder; and

That this Contract is duly executed and delivered by an authorized corporate officer, in accordance with such officer's powers to bind the Contractor hereunder, and constitutes a valid and binding obligation enforceable in accordance with its terms, conditions and provisions.

- L. The Town of Branford's hiring practices strive to comply with all applicable federal regulations regarding employment eligibility and employment practices. Thus, all individuals and entities seeking to do work for the Town are expected to comply with all applicable laws, governmental requirements and regulations, including the regulations of the United States Department of Justice pertaining to employment eligibility and employment practices. The Town reserves the

right at its discretion, but does not assume the obligation to require proof of valid citizenship or, in the alternative, proof of a valid green card for each person employed in the performance of work or services for the Town of Branford. By reserving this right the Town does not assume any obligation or responsibility to enforce or ensure compliance with the applicable laws and/or regulations.

- M. Waiver: No failure on the part of either party to exercise, and no delay in exercising any right hereunder shall operate as a waiver of such right nor shall any single or partial exercise of such right preclude any other further exercise or the exercise of any other right.
- N. Invalidity: In case any one or more of the provisions of this Agreement is determined to be invalid, illegal, or unenforceable in any respect, such provision shall be reformed to the minimum extent necessary to cause such provision to be valid, legal or enforceable. If no such reformation is possible, then such provision shall be deemed omitted and the balance of the Agreement shall remain valid and enforceable.
- O. Counterparts: This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Facsimile execution and delivery of this Agreement are legal, valid and binding execution and delivery for all purposes.
- P. Governing Law: Any controversy or claim arising out of or relating to this Agreement shall be governed by the law of the State of Connecticut without regard to its conflicts of laws principles. The parties agree to submit to the exclusive jurisdiction of the Connecticut courts, both state and federal.
- Q. Remedies: The rights and remedies of the parties to this Agreement are cumulative and not alternative.
- R. Costs and Attorneys Fees: All costs and expenses of the prevailing party in enforcing this agreement or for injuries and damages arising there from shall be borne by the other. Costs and expenses include but are not limited to filing fees, case serving fees, court fees, witness fees for experts, travel costs for experts, reasonable attorney's fees, stenographer's fees, marshal or sheriff's fees, costs of subpoenas, and the like.
- S. Statement of Non-consumer: Neither party, one to other, shall be considered a consumer nor a merchant pursuant to any consumer or trade practices law or regulation, and the parties specifically agree that the application of any such laws or regulations to the terms and conditions herein is inappropriate.
- T. Force Majeure: Neither party shall be liable for its failure to perform its obligations under this Agreement if such failure is due to Unforeseen Circumstances beyond its reasonable control or force majeure. Unforeseen circumstances and force majeure shall mean such event or condition that has an effect on the rights and obligations of the parties under the Agreement which is beyond the control of the party relying thereon and constitutes a justification for a delay or non-performance of an action required in this Agreement, including but not limited to i.) Acts of God, landslide, lighting, earthquake, tornado, hurricane, fire, explosion, tidal wave, blockage, sabotage, insurrection, riot or civil disturbance; ii.) Preliminary or final order of any local, state or federal court, administrative agency or governmental body of competent jurisdiction; or iii.) Any change in law, regulation, rule, requirement, interpretation or statute

adopted, promulgated, issued or otherwise specifically modified or changed by any local, state or federal governmental body.

- U. "Whistleblower" Protection: If an officer or employee of the Contractor takes or threatens to take any personnel action against any employee in retaliation for such employee's disclosure of information to the Auditors of Public Accounts or the Attorney General under the provisions of subsection (a) of section 4-61dd of the Connecticut General Statutes, the Contractor shall be liable for a civil penalty of not more than five thousand dollars for each offense, up to a maximum of twenty per cent of the value of the contract. Each violation shall be a separate and distinct offense and in the case of a continuing violation each calendar day's continuance of the violation shall be deemed to be a separate and distinct offense.

By signing this Contract the Contractor hereby certifies to the Town of Branford that it is in compliance with all applicable regulations and laws governing employment practices.

IN WITNESS WHEREOF, this Contract has been executed in two (2) counterparts by the Town, acting by and through its First Selectman, and the Contractor has duly executed this Contract on the day and year first above written.

Signed, Sealed and delivered in the Presence of:

Town of Branford

Witness

By: _____
James B. Cosgrove
First Selectman

Witness

Contractor

By: _____
Joshua Brooks
Owner,
duly authorized

(Affix corporate seal of contractor
if a corporation)

Witness

Witness

Date Signed: _____

Attachment A – Bid Specifications

Legal Notice

TOWN OF BRANFORD

REQUEST FOR BIDS

“Thimble Islands Municipal Solid Waste and Recycling Collection”

The Town of Branford is requesting bid proposals for the collection of all household municipal solid waste (MSW) and recycling for all of the inhabited Thimble Islands, Stony Creek, Branford, Connecticut on a seasonal basis commencing July 1, 2025. Specifications may be obtained from the Finance Department, Branford Town Hall, 1019 Main Street, Branford, CT or on the Town's website at www.branford-ct.gov.

Bids are to be submitted in a sealed envelope marked “Thimble Islands Municipal Solid Waste and Recycling Collection” to the Finance Department, Attention, Purchasing Clerk, 1019 Main Street, Branford, CT 06405 by 11:30 a.m., Wednesday, April 2, 2025. Bids will be publicly opened immediately thereafter in the conference room located on the basement floor of Town Hall.

The Board of Selectmen or the majority reserves the right to select or reject any and/or all bids containing alternate proposals, to waive any informality in proposals and to reject any and/or all bids or accept such bid as shall, in their judgment, be in the best interest of the Town of Branford.

Tyechia Pettway
Purchasing Clerk

Town of Branford
Bid Specifications
Thimble Islands Municipal Solid Waste and Recycling Collection
March 2025

I. GENERAL

1. The Town of Branford (Town) is looking for a Company to provide collection for all household municipal solid waste (MSW) and recycling for all inhabited Thimble Islands, Stony Creek, Branford, Connecticut on a seasonal basis commencing July 1, 2025. Material collected to be deposited in containers (dumpsters) located at Trap Rock Dock, Juniper Point.

II. LABOR AND EQUIPMENT

1. The Contractor will collect MSW and Recycling in separated plastic bags, as separated by the residents, and shall deposit the MSW and the recycling in separate dumpsters. The MSW must be deposited in said MSW dumpster in the plastic bag that it was collected in. The Recycling must be deposited in said Recycling dumpster, void of the plastic bag that it was collected in, and the empty bag must then be deposited in the MSW dumpster. See Attachment A for the Thimble Islands recycling guidelines.
2. Contractor shall pick up from the inhabited islands as per the following schedules outlined in Attachment B. A map of the islands will be provided on request.
3. Contractor shall deliver informational literature provided by the (Town) to each household at the beginning of each season and/or contract commencement. Contractor shall deliver trash and/or recycling carts/bins, provided by the Town, to residents of inhabited Thimble Islands as needed.
4. Contractor will be authorized to, and shall, inspect recycling and MSW for compliance with the Town's Solid Waste Ordinance which provides for mandatory recycling. The Town shall provide information and warning stickers for the Contractor to affix to MSW containers or recycling receptacles as necessary. The Contractor shall inform the Town of any ongoing issues with residents on the islands. The Town shall assist in any necessary educational effort.
5. The Contractor agrees to furnish all equipment, including a boat and fuel, in providing this service, at the Contractor's own cost and expense. The contractor is responsible for all aspects of the work including tides, weather, and coordination of access to the dumpsters at Juniper Point.
6. The Contractor shall have and maintain a current State of Connecticut Safe Boating License and shall provide a copy to the Town.
7. The Town will provide a sufficient MSW dumpster at the Trap Rock dock at Juniper Point for the Contractor to deposit all MSW collected. The Town will remove the dumpster for disposal, as necessary. The Contractor is required to keep and maintain the area around the Juniper Point pick up station in a neat and clean condition and to inform the Town of any problems at this site, such as skipped pick-ups.

8. The Town will provide a sufficient dumpster at the Trap Rock dock at Juniper Point for the Contractor to deposit all recycling collected. All recycling shall be de-bagged and placed loose in the recycling dumpster. The Town will remove the dumpster for disposal, as necessary. The Contractor is required to keep and maintain the area around the Juniper Point pick up station in a neat and clean condition and to inform the Town of any ongoing problems at this site, such as skipped pick-ups.
9. Collection of recycling shall be performed in a manner to minimize contamination of materials.

III. DURATION OF THE CONTRACT

1. The contract will commence on July 1, 2025 and will be for three (3) years until June 30, 2028. The Town reserves the right to extend the contract by up to two additional one (1) year extensions without re-bidding, upon the recommendation of the Solid Waste Management Commission (SWMC) and approval of the Board of Selectmen. The prices for the extensions should be given with this bid.
2. In the case of an extension, the Town reserves the right to negotiate minor changes in procedures, insurance, or other terms upon mutual agreement of the Contractor and the Town. If no agreement can be reached, the Town retains the right to re-bid the Thimble Islands Municipal Solid Waste and Recyclable Collection contract to other contractors without penalty or civil recourse.
3. The contract is subject to funds being appropriated in each fiscal year. If said funds are not appropriated, the Town may cancel the contract, without penalty, upon seven (7) days notice.
4. If, while this contract is in effect, the Town arranges for receipt of its materials by an entity other than those listed above, the Town reserves the right to re-negotiate the terms of this contract with the Contractor. If the Town and the Contractor cannot reach a mutually satisfactory agreement on price, equipment, or other terms, the Town may cancel this contract without penalty upon fifteen (15) days notice.

IV. PENALTIES AND LIQUIDATED DAMAGES

1. Any breach of this contract where the Town chooses not to pursue termination of contract, may, at the Town's sole discretion, subject the Contractor to a reasonable deduction in compensation, not to exceed one hundred dollars (\$100.00) per complaint. A deduction of greater than fifty dollars (\$50.00) will generally only be issued for excessively-repeated or uncorrected offenses, or particularly egregious offenses. Most breaches will result only in a warning or an initial deduction of ten dollars (\$10.00).
2. Appeals of the decision of the Sustainability and Compliance Manager for any amount in excess of fifty dollars (\$50.00) may be brought before the Branford Solid Waste Management Commission, whose decision shall be final.

V. INDEMNIFICATION AND INSURANCE

1. The Contractor shall at all times indemnify and hold harmless the Town of Branford and its officers, agents, and employees from and against any and all claims, damages, losses, judgments, workers' compensation payments, litigation expenses, and legal counsel fees arising out of

injuries to persons (including death) or damage to property (including loss of use thereof) sustained or alleged to have been sustained by (a) officers, agents, and employees of the Town of Branford and the Town itself, or (b) the Contractor, its Subcontractors, or agents, or (c) any other person, which injuries or damage are alleged to have occurred on or near the work, or to have been caused in whole or in part by the negligent acts, omissions, or willful misconduct of the Contractor, its Subcontractor, or anyone directly or indirectly employed by them, or by reason of its or their use of faulty, defective, or unsuitable materials, tools, or equipment of defective design in constructing or in performing the work. Such indemnification by the Contractor shall also include all acts or omissions by the Contractor which result in environmental contamination or spill under federal, state or local law, regulation, ordinance, order, or statute as may be amended from time to time. The existence of insurance shall in no way limit the scope of this indemnification. The Contractor further undertakes to reimburse the Town for damage to property of the Town of Branford caused by the contractor, or its Subcontractors, employees, or agents, or by faulty, defective, or unsuitable material or equipment used by him or them. The Contractor agrees that so much of the money due under and by virtue of this agreement as shall be considered necessary by the Board of Selectmen may be retained by the Town until all the suits or claims for damages shall have been settled and evidence to that effect furnished to the satisfaction of the Board of Selectmen or other Town officials charged with said determination. Any monies so retained by the Town may also be used by the Town to offset any of the Town's costs or damages, including litigation expenses, and counsel fees.

2. The Successful Bidder will be required to provide evidence of insurance coverage in the amount of one million dollars (\$1,000,000) Combined Single Limit (C.S.L.) for Automobile Insurance and General Liability Insurance for Bodily Injury and Property Damage in the amount of one million dollars (\$1,000,000) per occurrence, two million dollar (\$2,000,000) General Aggregate, plus a two million dollars (\$2,000,000) umbrella policy, and pollution coverage, in addition to standard Worker's Compensation Insurance. Certificates of such insurance shall be presented to the Town of Branford upon execution of the contract and failure to do so may, at the sole discretion of the Town, constitute grounds for revocation of the award of the contract and forfeiture of the bid bond.
3. The Contractor and all Subcontractors shall provide Automobile Liability Insurance coverage of not less than one million dollars (\$1,000,000) combined Single Limit (C.S.L.).
4. The Contractor and all Subcontractors shall provide Commercial General Liability Insurance coverage in the amount of one million dollars (\$1,000,000) per occurrence with two million dollars (\$2,000,000) general aggregate.
5. The Town of Branford shall be listed as an additional insured on said policies.
6. The Contractor, and all Subcontractors, shall provide an umbrella liability policy of not less than two million dollars (\$2,000,000).
7. The Contractor, and all Subcontractors, shall carry at all times Workers' Compensation Insurance with limits of 100/500/100 statutory limits, and shall save the Town of Branford harmless from any and all liability and expenses that may arise in consequence of any injury to any employee, or Subcontractor's employee, under the provisions of an "Act Concerning Compensation to Workers Injured in the Course of their Employment" and all amendments thereto.

8. The insurance company shall be licensed to do business in the state of Connecticut and have an AM Best rating of no less than [A].
9. Each certificate of insurance shall provide that sixty (60) days prior written notice be given of any expiration, cancellation, or any other material changes in the Contractor's insurance coverage. Prior to the effective date of any such cancellation, the Contractor shall take out, at its own cost, new insurance to cover the policies so cancelled. This section shall apply to the legal representatives, trustee in bankruptcy, receiver, assignee, trustee and the successor in interest of any such Contractor. Contractor further agrees that any deductibles or self insured retentions are the sole responsibility of Contractor to pay and/or indemnify.
10. Contractor further agrees that any deductibles or self insured retentions are the sole responsibility of Contractor to pay and/or indemnify.
11. Contractor further agrees that any deductibles or self insured retentions are the sole responsibility of Contractor to pay and/or indemnify.
12. The contractor shall furnish certificates of insurance showing that the company has complied with the above provisions in reference to insurance and shall provide like certificates for any subcontractors. The Town may require copies of the endorsement adding the Town of Branford as additional insured, and of the CA 9948 endorsement.
13. The Contractor shall comply with all reasonable insurance requirements set by the receiving facility.

Notes

1. Cyber Liability is required if Contractor is on Town's network or houses Town information on their network.
2. Workers Compensation is required if employees come onto Town property.

VI. GENERAL

1. Independent Contractor: The Contractor shall be an independent contractor and not an agent or representative of the Town of Branford and shall not be authorized to enter into any contracts or agreements nor make any representations regarding the Town without the prior written authorization of the Town. None of the provisions of this Agreement is intended to create nor will be construed to create an agency, partnership or employment relationship between the parties, and the Contractor, or any respective officers, members, employees or agents of it, will not be deemed to be the agent, employee or representative of the Town.
2. Subcontracting of General Contract: No obligation of the Contractor under this contract may be subcontracted, in whole or in part, without the permission of the Solid Waste Management Commission and Branford Board of Selectmen issued at least thirty (30) days prior to the start of such subcontracting. This contract is not assignable. In the event that there shall be substantial change in ownership of the Contractor, the Town has the right to cancel the contract and to re-bid it, upon thirty (30) days notice.
3. Modification: This Agreement contains the entire agreement between the parties, and no statement, provision, or inducement made by either the Contractor or an agent of either party that is not contained in this Agreement shall be valid or binding. This Agreement and any Exhibit, if any, hereto shall be not modified, changed, altered, amended or cancelled in any way unless such

modification, alteration, change, amendment or cancellation is agreed to in a writing signed by both parties. In this situation and for such valid reason that either party must terminate this contract before its completion date, the party shall provide such notice no less than sixty (60) days in advance of the intended termination.

4. **Waiver:** No failure on the part of either party to exercise, and no delay in exercising any right hereunder shall operate as a waiver of such right nor shall any single or partial exercise of such right preclude any other further exercise or the exercise of any other right.
5. **Invalidity:** In case any one or more of the provisions of this Agreement is determined to be invalid, illegal, or unenforceable in any respect, such provision shall be reformed to the minimum extent necessary to cause such provision to be valid, legal or enforceable. If no such reformation is possible, then such provision shall be deemed omitted, and the balance of the Agreement shall remain valid and enforceable.
6. **Counterparts:** This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Facsimile execution and delivery of this Agreement are legal, valid and binding execution and delivery for all purposes.
7. **Governing Law:** Any controversy or claim arising out of or relating to this Agreement shall be governed by the law of the State of Connecticut without regard to its conflicts of laws principles. The parties agree to submit to the exclusive jurisdiction of the Connecticut courts, both state and federal.
8. **Remedies:** The rights and remedies of the parties to this Agreement are cumulative and not alternative.
9. **Notices:** All notices shall be in writing and delivered personally, by mail, return receipt requested, or by overnight courier, to the addresses of the parties set forth at the beginning of the Agreement to the attention of the undersigned. Any such notice shall be deemed given on the date delivered.
10. **Costs and Attorneys Fees:** All costs and expenses of the prevailing party in enforcing this agreement or for injuries and damages arising there from shall be borne by the other. Costs and expenses include but are not limited to filing fees, case serving fees, court fees, witness fees for experts, travel costs for experts, reasonable attorney's fees, stenographer's fees, marshal or sheriff's fees, costs of subpoenas, and the like.
11. **Statement of Non-consumer:** Neither party, one to other, shall be considered a consumer nor a merchant pursuant to any consumer or trade practices law or regulation, and the parties specifically agree that the application of any such laws or regulations to the terms and conditions herein is inappropriate.
12. **Force Majeure:** Neither party shall be liable for its failure to perform its obligations under this Agreement if such failure is due to Unforeseen Circumstances beyond its reasonable control or force majeure. Unforeseen circumstances and force majeure shall mean such event or condition that has an effect on the rights and obligations of the parties under the Agreement which is beyond the control of the party relying thereon and constitutes a justification for a delay or non-performance of an action required in this Agreement, including but not limited to I.) Acts of God, landslide, lighting, earthquake, tornado, hurricane, fire, explosion, tidal wave, blockage,

sabotage, insurrection, riot or civil disturbance; ii.) Preliminary or final order of any local, state or federal court, administrative agency or governmental body of competent jurisdiction; or iii.) Any change in law, regulation, rule, requirement, interpretation or statute adopted, promulgated, issued or otherwise specifically modified or changed by any local, state or federal governmental body.

13. "Whistleblower" Protection: If an officer or employee of the Contractor takes or threatens to take any personnel action against any employee in retaliation for such employee's disclosure of information to the Auditors of Public Accounts or the Attorney General under the provisions of subsection (a) of section 4-61dd of the Connecticut General Statutes, the Contractor shall be liable for a civil penalty of not more than five thousand dollars for each offense, up to a maximum of twenty per cent of the value of the contract. Each violation shall be a separate and distinct offense and in the case of a continuing violation each calendar day's continuance of the violation shall be deemed to be a separate and distinct offense.

VII. COMPETENCY AND QUALIFICATIONS OF BIDDERS

1. Each bidder shall be able to demonstrate similar experience to satisfy the needs of this contract, performed within the State of Connecticut.
2. All bidders shall submit, along with the bid, a listing of recent work performed within the State of Connecticut along with reference names and **current, accurate** phone numbers. Submission of such a listing constitutes permission for the Town to inquire of the entities so listed as to any matter or matters deemed by the Town, in its sole discretion, to be relevant to the awarding of the bid.
3. All bidders must describe what equipment is owned, leased, or currently available to them.
4. All bidders must become thoroughly familiar with all existing site conditions under which the work will be performed and are responsible for bidding equipment and labor suitable to the performance of the work under these conditions. The bidders will be responsible for any assumptions made regarding the sites or the work to be performed and for compatibility of their equipment with any and all site requirements.
4. If a sub-contractor is listed on the bid proposal sheet, there must be an accompanying description of what work would be performed by the sub-contractor, and under what circumstances. If the Contractor is not willing to do the work unless the sub-contractor is approved, that must also be stated. Additional information about sub-contractors must be available upon request.

VIII. ALTERNATIVES

1. Any alternatives to any contract provision must be separately listed and described in detail.
2. The Town reserves the sole right to determine the equality of alternative proposals.

IX. COMPENSATION

1. The Town shall pay the Contractor within thirty (30) days upon receipt of an invoice for the month.

2. There shall be no fuel surcharges, miscellaneous fees or deductions of any kind imposed by the Contractor unless mutually agreed to, in writing, by the Contractor and the Town.

X. INSTRUCTIONS TO BIDDERS

1. Bids must be submitted on the "Bid Pricing" sheets included with these specifications. Each bidder shall return two copies of each applicable "Bid Pricing" sheet. The years being bid will be based on the fiscal year schedule of the Town and will follow a July 1 to June 30 schedule for ease of accounting.
2. Each bidder must complete and have notarized with a notary seal the "Non-Collusion Affidavit of Bidder" form in *Exhibit A*. This form must accompany all bids being submitted.
3. If the bidder is a corporation of L.L.C., the bidder shall enclose a corporate resolution which authorizes the signatory to sign on behalf of the corporation.
4. Bids shall be sealed and clearly marked on the outside of the envelope with the words "Thimble Islands Municipal Solid Waste and Recycling Collection".

Bids must be received at the Finance Office, Branford Town Hall, 1019 Main Street, Branford, Connecticut before 11:30 am on Wednesday, April 2, 2025. The mailing address is P.O. Box 150, Branford, CT 06405-0150.

XI. OPENING AND AWARDING OF BIDS

1. Bids will be publicly opened immediately after the bid closing date and time in the conference room located on the basement floor of Town Hall.
2. If there are no alternative bids involved, the contract is expected to be awarded to the Successful Bidder by May 2025, but bid prices must be held valid for ninety (90) days.
3. The contract will be awarded to the lowest responsible bidder for said services outlined in this document. The Board of Selectmen reserve the right to factor in items including but not limited to references, reputation for promptness of service, flexibility, and relevance of related experience in the determination of what constitutes the responsible bidder. Bidders with unsatisfactory references regarding service, payment, or other operational or administrative functions may be rejected regardless of proposed price. The Town, in its sole discretion, will determine whether references are satisfactory or not.
4. The Board of Selectmen, or a majority of them, reserve the right to select or reject any and/or all bids containing alternative proposals, to waive any informality in proposals, and to reject any and/or all bids, or to accept such bid as shall, in its judgment, be in the best interest of the Town of Branford.

ATTACHMENT A

THIMBLE ISLANDS SINGLE STREAM RECYCLING GUIDELINES

Collection: Single Stream Recycling must be deposited loose in Recycling dumpster. No plastic bags in Recycling dumpster. The town will provide updated information if recycling guidelines change throughout the contract. The contractor must collect all accepted recyclable materials throughout the contract.



A Guide to Recycling

Connecticut now has a universal list of what belongs in your recycling bin and what doesn't. All items should be **empty, rinsed, clean and open**. Do not stack, box, bag or bundle. To learn more, go to RecycleCT.com

What's IN?

PAPER

- Cardboard & boxboard
- Food & beverage cartons
- Junk mail
- Magazines & newspaper inserts
- Newspaper
- Office paper
- Pizza boxes

GLASS

- Beverage bottles & jars
- Food bottles & jars

METAL

- Aerosol containers (food grade only)
- Aluminum foil
- Cans & bottles
- Foil containers
- Metal lids from cans & bottles

PLASTIC

- Plastic bottles (with or without caps attached)
- Plastic containers, tubs & lids
- Plastic one-use cups (no lids, no straws)

What's OUT?

- Gift wrap & gift bags
- Ice cream containers
- Paper cups (hot & cold)
- Shredded paper
- Take-out food containers
- Tissue paper

- Ceramic mugs & plates
- Drinking glasses

- Aerosol containers (deodorizers, cleaners, pesticides, etc.)
- Foil tops from yogurt containers
- Paint cans
- Pots & pans
- Small pieces of scrap metal
- Spiral wound containers

- Loose bottle caps
- Plastic bags & wrap
- Plastic plates, bowls & utensils
- Prescription bottles
- Single-use coffee containers
- Styrofoam cups, containers & packaging peanuts
- Water filters

Recycle

© 2012 Connecticut Department of Energy and Environmental Protection

****Note: The First year of this contract will begin on July 1, 2025.****

ATTACHMENT B

COLLECTION SCHEDULES

June, July, and August – Collection of MSW and Recycling will take place twice weekly on Mondays and Thursdays.

May and September – Collection of MSW and Recycling will take place once weekly on Mondays.

October - Collection of MSW and Recycling will take place once weekly, through Columbus Day of said year, on Mondays.

Collection will be delayed by one day due to a holiday on a collection day.

2025 Thimble Island Calendar and Holiday Observances

Holidays are noted in red (Memorial Day, May 26; Labor Day, September 1; Columbus Day, October 13)

MAY							JUNE							JULY						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	1	2	3	4	5	6	7			1	2	3	4H	5
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
25	26H	27	28	29	30	31	29	30						27	28	29	30	31		

AUGUST							SEPTEMBER							OCTOBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2			1H	2	3	4	5	6			1	2	3	4
3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11
10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13H	14	15	16	17	18
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31	
31																				

Highlighted Dates = MSW and Recycling Collection Days
H = Collection Holiday. Collection delayed one day.

Attachment B – Bid Pricing Sheets

Town of Branford
Thimble Islands Refuse and Recyclable Collection
BID PRICING SHEET

The Contractor hereby agrees to provide the Town of Branford with equipment and labor to provide collection for all household municipal solid waste (MSW) and recycling for all of the inhabited Thimble Islands in accordance with Town Bid Specifications for the following sums. The years being bid will be based on the fiscal year schedule of the Town and will follow a July 1 to June 30 schedule.

* See Addendum

Category	Base Bid Period			Yr. 1 Ext*	Yr. 2 Ext*
	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030
Thimble Islands MSW and Recycling Collection	\$25,900	\$25,900	\$25,900	\$28,490	\$28,490
Total For Base Period (sum of first 3 years) and Extension Years	\$77,700				

~~And I, the undersigned, do hereby certify that the above is a true and correct copy of the original.~~

Company Name

BROOKS STONE

D/b/a Company Name

JOSHUA BROOKS

Address

264 THIMBLE ISLAND RD BRANFORD CT 06405

Telephone Number

203-506-6809

Authorized Agent (print)

JOSHUA BROOKS

Authorized Agent (Signature)

Joshua Brooks

Title

OWNER

Date

APRIL 1st 2025

Brooks Stone

Joshua D Brooks

264 Thimble Island Rd
Branford Ct 06405
Cell: (203) 506-6809
brooks-stone.com

Town of Branford
1019 Main St
Branford Ct

Addendum 1

Should the requirement of 2 million in liability for insurance coverage rather than 1 million there would be additional cost per year

Year 1 - \$11,640

Year 2 - \$12,222

Year 3 - \$12,833

2 extension years - \$13,474

Attachment C – Non-Collusion Affidavit of Bidder

Exhibit A

NON-COLLUSION AFFIDAVIT OF BIDDER

State of: Connecticut
County of: Nel Haven, SS) Branford

Joshua D Brooks; being first duly sworn, deposes and says that:

- 1) S/he is (owner, partner, officer, representative or agent) of Brooks Stone the Bidder that has submitted the attached Bid:
- 2) S/he is fully informed regarding the preparation and contents of the attached Bid and of all pertinent circumstances regarding such Bid:
- 3) Such Bid is genuine and is not a collusive or sham Bid:
- 4) Neither the said Bidder nor any of its officers, partners, owner, agents, representatives, employees or parties in interest, including this affiant, has in any way colluded, conspired, connived, or agreed, directly or indirectly with any other Bidder, firm or person to submit a collusive or sham Bid in connection with the Contract for which the attached Bid has been submitted or to refrain from bidding in connection with such Contract, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Bidder, firm or person to fix the price or prices in the attached Bid or of any Bidder, or to fix any overhead, profit or cost element of the bid price or the bid price of any other Bidder or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage with the Owner or any person interested in the proposed Contract.
- 5) The price quoted in the attached Bid is fair and proper and is not tainted by collusion, conspiracy, connivance or unlawful agreement on the part of the Bidder or any of its agents, representatives, owners, employees, or parties in interest.

Signed: [Signature]
Title: OWNER

Subscribed and sworn before me this 2nd day of April, 2025.

Notary Public: [Signature]

NOTARY SEAL

My Commission expires 08/31/2025, 2025.

Each bidder must complete and have notarized with a notary seal the "Non-Collusion Affidavit of Bidder" form.
This form must accompany all bids being submitted.

RECEIVED

2025 MAY 15 A 9:31

Wes E. Arpin
BRANFORD TOWN CLERK

Item #10

5/14/2025

Mr. Joseph Mooney
Chairman of Board of Finance
1019 Main Street
Branford, CT 06405

Dear Chairman Mooney,

I am writing to request that the Branford Police Department be placed on the agenda for the upcoming Board of Finance meeting scheduled for May 19, 2025. This request is pursuant to Section 42-1 of the town code and seeks the Board of Finance review and approval of a proposed contract with AXON for the acquisition of new body worn cameras, continued data cloud storage services and Taser 10 hardware.

The contract in question spans five years and totals \$700,586.30. This investment ensures the continued field deployment of our department's body-worn cameras, maintaining compliance with Connecticut State law and replaces outdated less-lethal technology.

Thank you for your attention to this matter and for your continued support of the Branford Police Department.

Respectfully submitted,


Jonathan R. Mulhern

Chief of Police



Axon Enterprise, Inc.
17800 N 85th St.
Scottsdale, Arizona 85255
United States
VAT: 86-0741227
Domestic: (800) 978-2737
International: +1.800.978.2737

RECEIVED

2025 MAY 15 A 9:37

W. J. E. J. M.
BRANFORD TOWN CLERK

Q-666361-45791BM

Issued: 05/14/2025

Quote Expiration: 05/30/2025

Estimated Contract Start Date: 07/01/2025

Account Number: 163049

Payment Terms: N30

Delivery Method:

Credit/Debit Amount: \$0.00

SHIP TO	BILL TO	SALES REPRESENTATIVE	PRIMARY CONTACT
Branford Police Dept. - CT 33 Laurel St Branford, CT 06405-3610 USA	Branford Police Dept. - CT 33 Laurel St Branford CT 06405-3610 USA Email:	Ava French Phone: Email: afrench@axon.com Fax:	David Galdenzi Phone: 203-4102654 Email: dgaldenzi@branfordpolice.com Fax: 203-483-1992

Quote Summary

Program Length	60 Months
TOTAL COST	\$700,586.30
ESTIMATED TOTAL W/ TAX	\$700,586.30

Discount Summary

Average Savings Per Year	\$51,377.90
TOTAL SAVINGS	\$256,889.51

Item #10

Payment Summary

Date	Subtotal	Tax	Total
Jun 2025	\$129,347.22	\$0.00	\$129,347.22
Jun 2026	\$134,521.12	\$0.00	\$134,521.12
Jun 2027	\$139,901.96	\$0.00	\$139,901.96
Jun 2028	\$145,498.04	\$0.00	\$145,498.04
Jun 2029	\$151,317.96	\$0.00	\$151,317.96
Total	\$700,586.30	\$0.00	\$700,586.30

Quote List Price: \$957,475.81
 Quote Subtotal: \$700,586.30

Pricing

All deliverables are detailed in Delivery Schedules section lower in proposal

Item	Description	Term	Qty	List Price	Net Price	Subtotal	Tax	Total
AB4 Camera Bundle								
100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK		60	\$899.00	\$0.00	\$0.00	\$0.00	\$0.00
100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK		2	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
100466	AXON BODY 4 - CABLE - USB-C TO USB-C		73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE		73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK		13	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK		60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK		6	\$899.00	\$899.00	\$5,394.00	\$0.00	\$5,394.00
AB4 Multi Bay Dock Bundle								
100206	AXON BODY 4 - 8 BAY DOCK		7	\$1,595.00	\$0.00	\$0.00	\$0.00	\$0.00
71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA		8	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
70033	AXON - DOCK WALL MOUNT - BRACKET ASSY		8	\$43.90	\$0.00	\$0.00	\$0.00	\$0.00
100206	AXON BODY 4 - 8 BAY DOCK		1	\$1,595.00	\$1,595.00	\$1,595.00	\$0.00	\$1,595.00
BUNDLE - TASER 10 CERTIFICATION STANDARD								
101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET		1	\$20.00	\$6.56	\$6.56	\$0.00	\$6.56
71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA		1	\$11.77	\$9.68	\$9.68	\$0.00	\$9.68
100401	AXON TASER 10 - CARTRIDGE - INERT		30	\$1.00	\$0.82	\$24.60	\$0.00	\$24.60
70033	AXON - DOCK WALL MOUNT - BRACKET ASSY		1	\$43.90	\$36.12	\$36.12	\$0.00	\$36.12
100591	AXON TASER - CLEANING KIT		1	\$45.00	\$37.02	\$37.02	\$0.00	\$37.02
80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN		1	\$120.00	\$98.73	\$98.73	\$0.00	\$98.73
101193	AXON TASER - ON DEMAND CERTIFICATION	60m	1	\$130.20	\$107.12	\$107.12	\$0.00	\$107.12
101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH		2	\$100.00	\$82.28	\$164.56	\$0.00	\$164.56
20018	AXON TASER - BATTERY PACK - TACTICAL		2	\$113.75	\$93.59	\$187.18	\$0.00	\$187.18
80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED		1	\$240.25	\$197.67	\$197.67	\$0.00	\$197.67
100126	AXON VR - TACTICAL BAG		2	\$138.00	\$113.54	\$227.08	\$0.00	\$227.08
101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET		1	\$280.00	\$230.37	\$230.37	\$0.00	\$230.37
100396	AXON TASER 10 - MAGAZINE - INERT RED		2	\$165.00	\$135.76	\$271.52	\$0.00	\$271.52
101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2		2	\$165.00	\$135.76	\$271.52	\$0.00	\$271.52
20248	AXON TASER - EVIDENCE.COM LICENSE	60m	1	\$349.80	\$287.80	\$287.80	\$0.00	\$287.80
101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2		3	\$165.00	\$135.76	\$407.28	\$0.00	\$407.28
100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE		4	\$165.00	\$135.76	\$543.04	\$0.00	\$543.04
100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)		1	\$1,200.00	\$987.32	\$987.32	\$0.00	\$987.32

Item	Description	Term	Qty	List Price	Net Price	Subtotal	Tax	Total
20018	AXON TASER - BATTERY PACK - TACTICAL		12	\$113.75	\$93.59	\$1,123.08	\$0.00	\$1,123.08
74200	AXON TASER - DOCK - SIX BAY PLUS CORE		1	\$1,748.50	\$1,438.61	\$1,438.61	\$0.00	\$1,438.61
100748	AXON VR - CONTROLLER - TASER 10		2	\$1,785.00	\$1,468.64	\$2,937.28	\$0.00	\$2,937.28
101012	AXON VR - TAP REFRESH 1 - CONTROLLER		2	\$1,931.00	\$1,588.76	\$3,177.52	\$0.00	\$3,177.52
101180	AXON TASER - DATA SCIENCE PROGRAM	60m	60	\$64.80	\$53.32	\$3,199.20	\$0.00	\$3,199.20
20378	AXON VR - HEADSET - HTC FOCUS 3		2	\$1,993.00	\$1,639.77	\$3,279.54	\$0.00	\$3,279.54
20373	AXON VR - TAP REFRESH 1 - HEADSET		2	\$2,156.00	\$1,773.88	\$3,547.76	\$0.00	\$3,547.76
100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R		2	\$2,350.00	\$1,933.50	\$3,867.00	\$0.00	\$3,867.00
100611	AXON TASER 10 - SAFARI AND HOLSTER - RH		60	\$86.00	\$70.76	\$4,245.60	\$0.00	\$4,245.60
20018	AXON TASER - BATTERY PACK - TACTICAL		60	\$113.75	\$93.59	\$5,615.40	\$0.00	\$5,615.40
100400	AXON TASER 10 - CARTRIDGE - HALT		300	\$24.00	\$19.75	\$5,925.00	\$0.00	\$5,925.00
100400	AXON TASER 10 - CARTRIDGE - HALT		300	\$24.00	\$19.75	\$5,925.00	\$0.00	\$5,925.00
100400	AXON TASER 10 - CARTRIDGE - HALT		300	\$24.00	\$19.75	\$5,925.00	\$0.00	\$5,925.00
100400	AXON TASER 10 - CARTRIDGE - HALT		300	\$24.00	\$19.75	\$5,925.00	\$0.00	\$5,925.00
101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2		60	\$165.00	\$135.76	\$8,145.60	\$0.00	\$8,145.60
100400	AXON TASER 10 - CARTRIDGE - HALT		420	\$24.00	\$19.75	\$8,295.00	\$0.00	\$8,295.00
20248	AXON TASER - EVIDENCE.COM LICENSE	60m	60	\$349.80	\$287.80	\$17,268.00	\$0.00	\$17,268.00
100399	AXON TASER 10 - CARTRIDGE - LIVE		900	\$24.00	\$19.75	\$17,775.00	\$0.00	\$17,775.00
100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60m	60	\$413.40	\$340.13	\$20,407.80	\$0.00	\$20,407.80
101703	AXON VR - USER ACCESS - TASER SKILLS	60m	60	\$781.20	\$642.75	\$38,565.00	\$0.00	\$38,565.00
100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R		60	\$2,350.00	\$1,933.50	\$116,010.00	\$0.00	\$116,010.00
80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	49m	2	\$25.97	\$21.37	\$42.74	\$0.00	\$42.74
80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	49m	12	\$25.97	\$21.37	\$256.44	\$0.00	\$256.44
80396	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	49m	1	\$401.31	\$330.18	\$330.18	\$0.00	\$330.18
101007	AXON VR - EXT WARRANTY - DOCK SIX BAY T7/T10	49m	2	\$465.50	\$383.00	\$766.00	\$0.00	\$766.00
100197	AXON VR - EXT WARRANTY - CONTROLLER	49m	2	\$324.87	\$267.29	\$534.58	\$0.00	\$534.58
100704	AXON TASER 10 - EXT WARRANTY - HANDLE	49m	2	\$432.67	\$355.99	\$711.98	\$0.00	\$711.98
80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	49m	60	\$25.97	\$21.37	\$1,282.20	\$0.00	\$1,282.20
100704	AXON TASER 10 - EXT WARRANTY - HANDLE	49m	60	\$432.67	\$355.99	\$21,359.40	\$0.00	\$21,359.40
BWC Unlimited with TAP								
80484	AXON BODY - TAP WARRANTY - CAMERA	49m	2	\$539.98	\$416.24	\$832.48	\$0.00	\$832.48
80485	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	49m	8	\$849.17	\$654.58	\$5,236.64	\$0.00	\$5,236.64
73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY		8	\$1,724.00	\$1,328.94	\$10,631.52	\$0.00	\$10,631.52
73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY		8	\$1,810.00	\$1,395.23	\$11,161.84	\$0.00	\$11,161.84
80484	AXON BODY - TAP WARRANTY - CAMERA	49m	60	\$539.98	\$416.24	\$24,974.40	\$0.00	\$24,974.40
73309	AXON BODY - TAP REFRESH 1 - CAMERA		62	\$972.00	\$749.26	\$46,454.12	\$0.00	\$46,454.12
73310	AXON BODY - TAP REFRESH 2 - CAMERA		62	\$1,070.00	\$786.26	\$48,748.12	\$0.00	\$48,748.12
73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60m	60	\$1,627.20	\$1,254.32	\$75,259.20	\$0.00	\$75,259.20
73746	AXON EVIDENCE - ECOM LICENSE - PRO	60m	60	\$2,929.20	\$2,257.96	\$135,477.60	\$0.00	\$135,477.60
Individual Items								
100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	60m	10	\$64.80	\$0.00	\$0.00	\$0.00	\$0.00
101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES		1	\$2,700.00	\$0.00	\$0.00	\$0.00	\$0.00
71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK		47	\$34.00	\$0.00	\$0.00	\$0.00	\$0.00
73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60m	6	\$325.20	\$0.00	\$0.00	\$0.00	\$0.00

Item	Description	Term	Qty	List Price	Net Price	Subtotal	Tax	Total
20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES		1	\$7,500.00	\$0.00	\$0.00	\$0.00	\$0.00
11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	60m	10	\$651.00	\$333.33	\$3,333.30	\$0.00	\$3,333.30
73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60m	60	\$325.20	\$325.20	\$19,512.00	\$0.00	\$19,512.00
Total						\$700,586.30	\$0.00	\$700,586.30

Delivery Schedule

Hardware

Bundle	Item	Description	QTY	Shipping Location	Estimated Delivery Date
AB4 Camera Bundle	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	1	06/01/2025
AB4 Camera Bundle	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	1	06/01/2025
AB4 Camera Bundle	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	1	06/01/2025
AB4 Camera Bundle	100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	1	06/01/2025
AB4 Camera Bundle	100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	1	06/01/2025
AB4 Camera Bundle	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	1	06/01/2025
AB4 Camera Bundle	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	1	06/01/2025
AB4 Multi Bay Dock Bundle	100206	AXON BODY 4 - 8 BAY DOCK	1	1	06/01/2025
AB4 Multi Bay Dock Bundle	100206	AXON BODY 4 - 8 BAY DOCK	7	1	06/01/2025
AB4 Multi Bay Dock Bundle	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	1	06/01/2025
AB4 Multi Bay Dock Bundle	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100126	AXON VR - TACTICAL BAG	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	2	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	2	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100400	AXON TASER 10 - CARTRIDGE - HALT	420	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100401	AXON TASER 10 - CARTRIDGE - INERT	30	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100591	AXON TASER - CLEANING KIT	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100748	AXON VR - CONTROLLER - TASER 10	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	20018	AXON TASER - BATTERY PACK - TACTICAL	60	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	20018	AXON TASER - BATTERY PACK - TACTICAL	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	20018	AXON TASER - BATTERY PACK - TACTICAL	12	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	20378	AXON VR - HEADSET - HTC FOCUS 3	2	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	1	06/01/2025
A la Carte	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	1	06/01/2025
BUNDLE - TASER 10 CERTIFICATION STANDARD	100400	AXON TASER 10 - CARTRIDGE - HALT	300	1	06/01/2026
BUNDLE - TASER 10 CERTIFICATION STANDARD	100400	AXON TASER 10 - CARTRIDGE - HALT	300	1	06/01/2027
BUNDLE - TASER 10 CERTIFICATION STANDARD	101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	1	12/01/2027

Hardware

Bundle	Item	Description	QTY	Shipping Location	Estimated Delivery Date
BUNDLE - TASER 10 CERTIFICATION STANDARD	20373	AXON VR - TAP REFRESH 1 - HEADSET	2	1	12/01/2027
BWC Unlimited with TAP	73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	1	12/01/2027
BWC Unlimited with TAP	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	1	12/01/2027
BUNDLE - TASER 10 CERTIFICATION STANDARD	100400	AXON TASER 10 - CARTRIDGE - HALT	300	1	06/01/2028
BUNDLE - TASER 10 CERTIFICATION STANDARD	100400	AXON TASER 10 - CARTRIDGE - HALT	300	1	06/01/2029
BWC Unlimited with TAP	73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	1	06/01/2030
BWC Unlimited with TAP	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	1	06/01/2030

Software

Bundle	Item	Description	QTY	Estimated Start Date	Estimated End Date
BUNDLE - TASER 10 CERTIFICATION STANDARD	101180	AXON TASER - DATA SCIENCE PROGRAM	60	07/01/2025	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	101703	AXON VR - USER ACCESS - TASER SKILLS	60	07/01/2025	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	20248	AXON TASER - EVIDENCE.COM LICENSE	60	07/01/2025	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	20248	AXON TASER - EVIDENCE.COM LICENSE	1	07/01/2025	06/30/2030
BWC Unlimited with TAP	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	07/01/2025	06/30/2030
BWC Unlimited with TAP	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	07/01/2025	06/30/2030
A la Carte	100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	07/01/2025	06/30/2030
A la Carte	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	07/01/2025	06/30/2030
A la Carte	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	07/01/2025	06/30/2030

Services

Bundle	Item	Description	QTY
BUNDLE - TASER 10 CERTIFICATION STANDARD	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60
BUNDLE - TASER 10 CERTIFICATION STANDARD	101193	AXON TASER - ON DEMAND CERTIFICATION	1
A la Carte	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1
A la Carte	11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10
A la Carte	20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES	1

Warranties

Bundle	Item	Description	QTY	Estimated Start Date	Estimated End Date
BUNDLE - TASER 10 CERTIFICATION STANDARD	100197	AXON VR - EXT WARRANTY - HEADSET	2	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	101007	AXON VR - EXT WARRANTY - CONTROLLER	2	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	06/01/2026	06/30/2030
BUNDLE - TASER 10 CERTIFICATION STANDARD	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	06/01/2026	06/30/2030

Warranties

Bundle	Item	Description	QTY	Estimated Start Date	Estimated End Date
BUNDLE - TASER 10 CERTIFICATION STANDARD	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	06/01/2026	06/30/2030
BWC Unlimited with TAP	80464	AXON BODY - TAP WARRANTY - CAMERA	2	06/01/2026	06/30/2030
BWC Unlimited with TAP	80464	AXON BODY - TAP WARRANTY - CAMERA	60	06/01/2026	06/30/2030
BWC Unlimited with TAP	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	06/01/2026	06/30/2030

Shipping Locations

Location Number	Street	City	State	Zip	Country
1	33 Laurel St	Brantford	CT	06405-3610	USA
2	33 Laurel St	Brantford	CT	06405-3610	USA

Payment Details

Jun 2025									
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total			
Year 1	100126	AXON VR - TACTICAL BAG	2	\$41.93	\$0.00	\$41.93			
Year 1	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	\$995.88	\$0.00	\$995.88			
Year 1	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	\$0.00	\$0.00	\$0.00			
Year 1	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	\$0.00	\$0.00	\$0.00			
Year 1	100197	AXON VR - EXT WARRANTY - HEADSET	2	\$98.70	\$0.00	\$98.70			
Year 1	100206	AXON BODY 4 - 8 BAY DOCK	7	\$0.00	\$0.00	\$0.00			
Year 1	100206	AXON BODY 4 - 8 BAY DOCK	1	\$294.48	\$0.00	\$294.48			
Year 1	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	\$713.95	\$0.00	\$713.95			
Year 1	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	\$21,418.59	\$0.00	\$21,418.59			
Year 1	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	\$100.26	\$0.00	\$100.26			
Year 1	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	\$50.13	\$0.00	\$50.13			
Year 1	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	\$3,281.75	\$0.00	\$3,281.75			
Year 1	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,093.92	\$0.00	\$1,093.92			
Year 1	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,093.92	\$0.00	\$1,093.92			
Year 1	100400	AXON TASER 10 - CARTRIDGE - HALT	420	\$1,531.48	\$0.00	\$1,531.48			
Year 1	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,093.92	\$0.00	\$1,093.92			
Year 1	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,093.92	\$0.00	\$1,093.92			
Year 1	100401	AXON TASER 10 - CARTRIDGE - INERT	30	\$4.54	\$0.00	\$4.54			
Year 1	100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	\$0.00	\$0.00	\$0.00			
Year 1	100591	AXON TASER - CLEANING KIT	1	\$6.83	\$0.00	\$6.83			
Year 1	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	\$783.85	\$0.00	\$783.85			
Year 1	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	\$182.29	\$0.00	\$182.29			
Year 1	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	\$3,943.52	\$0.00	\$3,943.52			
Year 1	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	\$131.45	\$0.00	\$131.45			
Year 1	100748	AXON VR - CONTROLLER - TASER 10	2	\$542.30	\$0.00	\$542.30			
Year 1	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60	\$3,767.83	\$0.00	\$3,767.83			
Year 1	100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	\$0.00	\$0.00	\$0.00			
Year 1	100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	\$0.00	\$0.00	\$0.00			
Year 1	101007	AXON VR - EXT WARRANTY - CONTROLLER	2	\$141.42	\$0.00	\$141.42			
Year 1	101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	\$586.66	\$0.00	\$586.66			
Year 1	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	\$30.38	\$0.00	\$30.38			
Year 1	101180	AXON TASER - DATA SCIENCE PROGRAM	60	\$590.66	\$0.00	\$590.66			
Year 1	101193	AXON TASER - ON DEMAND CERTIFICATION	1	\$19.78	\$0.00	\$19.78			

Jun 2025						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 1	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 1	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	\$42.53	\$0.00	\$42.53
Year 1	101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	\$1.21	\$0.00	\$1.21
Year 1	101703	AXON VR - USER ACCESS - TASER SKILLS	60	\$7,120.14	\$0.00	\$7,120.14
Year 1	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	\$1,503.90	\$0.00	\$1,503.90
Year 1	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	\$50.13	\$0.00	\$50.13
Year 1	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	\$75.19	\$0.00	\$75.19
Year 1	11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10	\$615.42	\$0.00	\$615.42
Year 1	20018	AXON TASER - BATTERY PACK - TACTICAL	2	\$34.56	\$0.00	\$34.56
Year 1	20018	AXON TASER - BATTERY PACK - TACTICAL	60	\$1,036.76	\$0.00	\$1,036.76
Year 1	20018	AXON TASER - BATTERY PACK - TACTICAL	12	\$207.35	\$0.00	\$207.35
Year 1	20248	AXON TASER - EVIDENCE.COM LICENSE	1	\$53.14	\$0.00	\$53.14
Year 1	20248	AXON TASER - EVIDENCE.COM LICENSE	60	\$3,188.14	\$0.00	\$3,188.14
Year 1	20373	AXON VR - TAP REFRESH 1 - HEADSET	2	\$655.01	\$0.00	\$655.01
Year 1	20378	AXON VR - HEADSET - HTC FOCUS 3	2	\$605.49	\$0.00	\$605.49
Year 1	20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 1	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	\$0.00	\$0.00	\$0.00
Year 1	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	\$6.67	\$0.00	\$6.67
Year 1	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	\$1.79	\$0.00	\$1.79
Year 1	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	\$0.00	\$0.00	\$0.00
Year 1	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	\$0.00	\$0.00	\$0.00
Year 1	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	\$0.00	\$0.00	\$0.00
Year 1	73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	\$8,576.69	\$0.00	\$8,576.69
Year 1	73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	\$9,000.22	\$0.00	\$9,000.22
Year 1	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	\$3,602.44	\$0.00	\$3,602.44
Year 1	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	\$0.00	\$0.00	\$0.00
Year 1	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	\$13,894.89	\$0.00	\$13,894.89
Year 1	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	\$2,060.78	\$0.00	\$2,060.78
Year 1	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	\$1,962.87	\$0.00	\$1,962.87
Year 1	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	\$25,012.81	\$0.00	\$25,012.81
Year 1	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 1	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	\$265.61	\$0.00	\$265.61
Year 1	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	\$36.50	\$0.00	\$36.50
Year 1	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	\$18.23	\$0.00	\$18.23
Year 1	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	\$7.89	\$0.00	\$7.89
Year 1	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	\$47.35	\$0.00	\$47.35
Year 1	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	\$236.73	\$0.00	\$236.73
Year 1	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	\$60.96	\$0.00	\$60.96
Year 1	80464	AXON BODY - TAP WARRANTY - CAMERA	60	\$4,610.95	\$0.00	\$4,610.95
Year 1	80464	AXON BODY - TAP WARRANTY - CAMERA	2	\$153.70	\$0.00	\$153.70
Year 1	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	\$966.83	\$0.00	\$966.83
Total				\$129,347.22	\$0.00	\$129,347.22

Jun 2026						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 2	100126	AXON VR - TACTICAL BAG	2	\$43.60	\$0.00	\$43.60

Jun 2026

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 2	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	\$0.00	\$0.00	\$0.00
Year 2	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 2	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	\$1,035.71	\$0.00	\$1,035.71
Year 2	100197	AXON VR - EXT WARRANTY - HEADSET	2	\$102.65	\$0.00	\$102.65
Year 2	100206	AXON BODY 4 - 8 BAY DOCK	1	\$306.26	\$0.00	\$306.26
Year 2	100206	AXON BODY 4 - 8 BAY DOCK	7	\$0.00	\$0.00	\$0.00
Year 2	100330	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	\$22,275.34	\$0.00	\$22,275.34
Year 2	100330	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	\$742.51	\$0.00	\$742.51
Year 2	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	\$104.27	\$0.00	\$104.27
Year 2	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	\$52.14	\$0.00	\$52.14
Year 2	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	\$3,413.02	\$0.00	\$3,413.02
Year 2	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,137.67	\$0.00	\$1,137.67
Year 2	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,137.67	\$0.00	\$1,137.67
Year 2	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,137.67	\$0.00	\$1,137.67
Year 2	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,137.67	\$0.00	\$1,137.67
Year 2	100400	AXON TASER 10 - CARTRIDGE - HALT	420	\$1,592.74	\$0.00	\$1,592.74
Year 2	100401	AXON TASER 10 - CARTRIDGE - INERT	30	\$4.72	\$0.00	\$4.72
Year 2	100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	\$0.00	\$0.00	\$0.00
Year 2	100591	AXON TASER - CLEANING KIT	1	\$7.11	\$0.00	\$7.11
Year 2	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	\$815.21	\$0.00	\$815.21
Year 2	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	\$189.58	\$0.00	\$189.58
Year 2	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	\$136.71	\$0.00	\$136.71
Year 2	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	\$4,101.27	\$0.00	\$4,101.27
Year 2	100748	AXON VR - CONTROLLER - TASER 10	2	\$563.99	\$0.00	\$563.99
Year 2	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60	\$3,918.55	\$0.00	\$3,918.55
Year 2	100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	\$0.00	\$0.00	\$0.00
Year 2	100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	\$0.00	\$0.00	\$0.00
Year 2	101007	AXON VR - EXT WARRANTY - CONTROLLER	2	\$147.08	\$0.00	\$147.08
Year 2	101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	\$610.12	\$0.00	\$610.12
Year 2	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	\$31.60	\$0.00	\$31.60
Year 2	101180	AXON TASER - DATA SCIENCE PROGRAM	60	\$614.29	\$0.00	\$614.29
Year 2	101193	AXON TASER - ON DEMAND CERTIFICATION	1	\$20.57	\$0.00	\$20.57
Year 2	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 2	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	\$44.23	\$0.00	\$44.23
Year 2	101466	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	\$1.26	\$0.00	\$1.26
Year 2	101703	AXON VR - USER ACCESS - TASER SKILLS	60	\$7,404.95	\$0.00	\$7,404.95
Year 2	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	\$1,564.05	\$0.00	\$1,564.05
Year 2	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	\$52.14	\$0.00	\$52.14
Year 2	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	\$78.20	\$0.00	\$78.20
Year 2	11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10	\$640.03	\$0.00	\$640.03
Year 2	20018	AXON TASER - BATTERY PACK - TACTICAL	12	\$215.65	\$0.00	\$215.65
Year 2	20018	AXON TASER - BATTERY PACK - TACTICAL	60	\$1,078.23	\$0.00	\$1,078.23
Year 2	20018	AXON TASER - BATTERY PACK - TACTICAL	2	\$35.94	\$0.00	\$35.94
Year 2	20248	AXON TASER - EVIDENCE.COM LICENSE	1	\$55.26	\$0.00	\$55.26
Year 2	20248	AXON TASER - EVIDENCE.COM LICENSE	60	\$3,315.67	\$0.00	\$3,315.67
Year 2	20373	AXON VR - TAP REFRESH 1 - HEADSET	2	\$681.21	\$0.00	\$681.21

Jun 2026						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 2	20378	AXON VR - HEADSET - HTC FOCUS 3	2	\$629.71	\$0.00	\$629.71
Year 2	20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 2	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	\$0.00	\$0.00	\$0.00
Year 2	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	\$6.94	\$0.00	\$6.94
Year 2	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	\$1.86	\$0.00	\$1.86
Year 2	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	\$0.00	\$0.00	\$0.00
Year 2	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	\$0.00	\$0.00	\$0.00
Year 2	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	\$0.00	\$0.00	\$0.00
Year 2	73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	\$8,919.76	\$0.00	\$8,919.76
Year 2	73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	\$9,360.23	\$0.00	\$9,360.23
Year 2	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	\$3,746.54	\$0.00	\$3,746.54
Year 2	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	\$0.00	\$0.00	\$0.00
Year 2	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	\$14,450.68	\$0.00	\$14,450.68
Year 2	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	\$2,143.21	\$0.00	\$2,143.21
Year 2	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	\$2,041.38	\$0.00	\$2,041.38
Year 2	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	\$26,013.33	\$0.00	\$26,013.33
Year 2	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 2	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	\$276.23	\$0.00	\$276.23
Year 2	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	\$37.96	\$0.00	\$37.96
Year 2	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	\$18.96	\$0.00	\$18.96
Year 2	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	\$8.21	\$0.00	\$8.21
Year 2	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	\$49.24	\$0.00	\$49.24
Year 2	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	\$246.20	\$0.00	\$246.20
Year 2	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	\$63.40	\$0.00	\$63.40
Year 2	80464	AXON BODY - TAP WARRANTY - CAMERA	60	\$4,795.39	\$0.00	\$4,795.39
Year 2	80464	AXON BODY - TAP WARRANTY - CAMERA	2	\$159.85	\$0.00	\$159.85
Year 2	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	\$1,005.50	\$0.00	\$1,005.50
Total				\$134,521.12	\$0.00	\$134,521.12

Jun 2027						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 3	100126	AXON VR - TACTICAL BAG	2	\$45.35	\$0.00	\$45.35
Year 3	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	\$0.00	\$0.00	\$0.00
Year 3	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 3	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	\$1,077.14	\$0.00	\$1,077.14
Year 3	100197	AXON VR - EXT WARRANTY - HEADSET	2	\$106.75	\$0.00	\$106.75
Year 3	100206	AXON BODY 4 - 8 BAY DOCK	7	\$0.00	\$0.00	\$0.00
Year 3	100206	AXON BODY 4 - 8 BAY DOCK	1	\$318.51	\$0.00	\$318.51
Year 3	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	\$772.21	\$0.00	\$772.21
Year 3	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	\$23,166.35	\$0.00	\$23,166.35
Year 3	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	\$108.44	\$0.00	\$108.44
Year 3	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	\$54.22	\$0.00	\$54.22
Year 3	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	\$3,549.54	\$0.00	\$3,549.54
Year 3	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,183.18	\$0.00	\$1,183.18
Year 3	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,183.18	\$0.00	\$1,183.18
Year 3	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,183.18	\$0.00	\$1,183.18

Jun 2027		Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 3			100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,183.18	\$0.00	\$1,183.18
Year 3			100400	AXON TASER 10 - CARTRIDGE - HALT	420	\$1,656.45	\$0.00	\$1,656.45
Year 3			100401	AXON TASER 10 - CARTRIDGE - INERT	30	\$4.91	\$0.00	\$4.91
Year 3			100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	\$0.00	\$0.00	\$0.00
Year 3			100591	AXON TASER - CLEANING KIT	1	\$7.39	\$0.00	\$7.39
Year 3			100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	\$847.82	\$0.00	\$847.82
Year 3			100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	\$197.16	\$0.00	\$197.16
Year 3			100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	\$142.18	\$0.00	\$142.18
Year 3			100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	\$4,265.32	\$0.00	\$4,265.32
Year 3			100748	AXON VR - CONTROLLER - TASER 10	2	\$586.55	\$0.00	\$586.55
Year 3			100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60	\$4,075.29	\$0.00	\$4,075.29
Year 3			100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	\$0.00	\$0.00	\$0.00
Year 3			100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	\$0.00	\$0.00	\$0.00
Year 3			101007	AXON VR - EXT WARRANTY - CONTROLLER	2	\$152.96	\$0.00	\$152.96
Year 3			101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	\$634.53	\$0.00	\$634.53
Year 3			101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	\$32.86	\$0.00	\$32.86
Year 3			101180	AXON TASER - DATA SCIENCE PROGRAM	60	\$638.86	\$0.00	\$638.86
Year 3			101193	AXON TASER - ON DEMAND CERTIFICATION	1	\$21.39	\$0.00	\$21.39
Year 3			101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 3			101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	\$46.00	\$0.00	\$46.00
Year 3			101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	\$1.31	\$0.00	\$1.31
Year 3			101703	AXON VR - USER ACCESS - TASER SKILLS	60	\$7,701.15	\$0.00	\$7,701.15
Year 3			101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	\$54.22	\$0.00	\$54.22
Year 3			101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	\$1,626.62	\$0.00	\$1,626.62
Year 3			101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	\$81.33	\$0.00	\$81.33
Year 3			11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10	\$665.64	\$0.00	\$665.64
Year 3			20018	AXON TASER - BATTERY PACK - TACTICAL	2	\$37.38	\$0.00	\$37.38
Year 3			20018	AXON TASER - BATTERY PACK - TACTICAL	12	\$224.27	\$0.00	\$224.27
Year 3			20018	AXON TASER - BATTERY PACK - TACTICAL	60	\$1,121.35	\$0.00	\$1,121.35
Year 3			20248	AXON TASER - EVIDENCE.COM LICENSE	60	\$3,448.29	\$0.00	\$3,448.29
Year 3			20248	AXON TASER - EVIDENCE.COM LICENSE	1	\$57.47	\$0.00	\$57.47
Year 3			20373	AXON VR - TAP REFRESH 1 - HEADSET	2	\$708.46	\$0.00	\$708.46
Year 3			20378	AXON VR - HEADSET - HTC FOCUS 3	2	\$654.90	\$0.00	\$654.90
Year 3			20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 3			70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	\$7.21	\$0.00	\$7.21
Year 3			70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	\$0.00	\$0.00	\$0.00
Year 3			71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	\$0.00	\$0.00	\$0.00
Year 3			71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	\$1.93	\$0.00	\$1.93
Year 3			71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	\$0.00	\$0.00	\$0.00
Year 3			71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	\$0.00	\$0.00	\$0.00
Year 3			73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	\$9,276.55	\$0.00	\$9,276.55
Year 3			73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	\$9,734.64	\$0.00	\$9,734.64
Year 3			73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	\$0.00	\$0.00	\$0.00
Year 3			73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	\$3,896.40	\$0.00	\$3,896.40
Year 3			73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	\$15,028.71	\$0.00	\$15,028.71
Year 3			73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	\$2,228.94	\$0.00	\$2,228.94

Jun 2027						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 3	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	\$2,123.04	\$0.00	\$2,123.04
Year 3	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	\$27,053.89	\$0.00	\$27,053.89
Year 3	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 3	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	\$287.28	\$0.00	\$287.28
Year 3	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	\$39.47	\$0.00	\$39.47
Year 3	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	\$19.72	\$0.00	\$19.72
Year 3	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	\$51.21	\$0.00	\$51.21
Year 3	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	\$8.53	\$0.00	\$8.53
Year 3	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	\$256.05	\$0.00	\$256.05
Year 3	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	\$65.93	\$0.00	\$65.93
Year 3	80464	AXON BODY - TAP WARRANTY - CAMERA	2	\$166.24	\$0.00	\$166.24
Year 3	80464	AXON BODY - TAP WARRANTY - CAMERA	60	\$4,987.21	\$0.00	\$4,987.21
Year 3	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	\$1,045.72	\$0.00	\$1,045.72
Total				\$139,901.96	\$0.00	\$139,901.96

Jun 2028						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 4	100126	AXON VR - TACTICAL BAG	2	\$47.16	\$0.00	\$47.16
Year 4	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	\$0.00	\$0.00	\$0.00
Year 4	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	\$1,120.23	\$0.00	\$1,120.23
Year 4	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 4	100197	AXON VR - EXT WARRANTY - HEADSET	2	\$111.02	\$0.00	\$111.02
Year 4	100206	AXON BODY 4 - 8 BAY DOCK	7	\$0.00	\$0.00	\$0.00
Year 4	100206	AXON BODY 4 - 8 BAY DOCK	1	\$331.25	\$0.00	\$331.25
Year 4	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	\$24,093.00	\$0.00	\$24,093.00
Year 4	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	\$803.10	\$0.00	\$803.10
Year 4	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	\$112.78	\$0.00	\$112.78
Year 4	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	\$56.39	\$0.00	\$56.39
Year 4	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	\$3,691.52	\$0.00	\$3,691.52
Year 4	100400	AXON TASER 10 - CARTRIDGE - HALT	420	\$1,722.71	\$0.00	\$1,722.71
Year 4	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,230.51	\$0.00	\$1,230.51
Year 4	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,230.51	\$0.00	\$1,230.51
Year 4	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,230.51	\$0.00	\$1,230.51
Year 4	100401	AXON TASER 10 - CARTRIDGE - INERT	30	\$5.11	\$0.00	\$5.11
Year 4	100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	\$0.00	\$0.00	\$0.00
Year 4	100591	AXON TASER - CLEANING KIT	1	\$7.69	\$0.00	\$7.69
Year 4	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	\$881.73	\$0.00	\$881.73
Year 4	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	\$205.05	\$0.00	\$205.05
Year 4	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	\$4,435.93	\$0.00	\$4,435.93
Year 4	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	\$147.86	\$0.00	\$147.86
Year 4	100748	AXON VR - CONTROLLER - TASER 10	2	\$610.02	\$0.00	\$610.02
Year 4	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60	\$4,238.30	\$0.00	\$4,238.30
Year 4	100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	\$0.00	\$0.00	\$0.00
Year 4	100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	\$0.00	\$0.00	\$0.00

Jun 2028

Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 4	101007	AXON VR - EXT WARRANTY - CONTROLLER	2	\$159.08	\$0.00	\$159.08
Year 4	101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	\$659.91	\$0.00	\$659.91
Year 4	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	\$34.18	\$0.00	\$34.18
Year 4	101180	AXON TASER - DATA SCIENCE PROGRAM	60	\$664.41	\$0.00	\$664.41
Year 4	101193	AXON TASER - ON DEMAND CERTIFICATION	1	\$22.25	\$0.00	\$22.25
Year 4	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 4	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	\$47.84	\$0.00	\$47.84
Year 4	101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	\$1.36	\$0.00	\$1.36
Year 4	101703	AXON VR - USER ACCESS - TASER SKILLS	60	\$8,009.19	\$0.00	\$8,009.19
Year 4	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	\$56.39	\$0.00	\$56.39
Year 4	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	\$1,691.68	\$0.00	\$1,691.68
Year 4	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	\$84.58	\$0.00	\$84.58
Year 4	11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10	\$692.26	\$0.00	\$692.26
Year 4	20018	AXON TASER - BATTERY PACK - TACTICAL	2	\$38.87	\$0.00	\$38.87
Year 4	20018	AXON TASER - BATTERY PACK - TACTICAL	12	\$233.24	\$0.00	\$233.24
Year 4	20018	AXON TASER - BATTERY PACK - TACTICAL	60	\$1,166.21	\$0.00	\$1,166.21
Year 4	20248	AXON TASER - EVIDENCE.COM LICENSE	60	\$3,586.23	\$0.00	\$3,586.23
Year 4	20248	AXON TASER - EVIDENCE.COM LICENSE	1	\$59.77	\$0.00	\$59.77
Year 4	20373	AXON VR - TAP REFRESH 1 - HEADSET	2	\$736.80	\$0.00	\$736.80
Year 4	20378	AXON VR - HEADSET - HTC FOCUS 3	2	\$681.10	\$0.00	\$681.10
Year 4	20379	AXON VR - PSO - FULL INSTALLATION - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 4	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	\$0.00	\$0.00	\$0.00
Year 4	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	\$7.50	\$0.00	\$7.50
Year 4	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	\$2.01	\$0.00	\$2.01
Year 4	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	\$0.00	\$0.00	\$0.00
Year 4	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	\$0.00	\$0.00	\$0.00
Year 4	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	\$0.00	\$0.00	\$0.00
Year 4	73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	\$9,647.61	\$0.00	\$9,647.61
Year 4	73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	\$10,124.03	\$0.00	\$10,124.03
Year 4	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	\$4,052.26	\$0.00	\$4,052.26
Year 4	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	\$0.00	\$0.00	\$0.00
Year 4	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	\$15,629.86	\$0.00	\$15,629.86
Year 4	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	\$2,318.10	\$0.00	\$2,318.10
Year 4	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	\$2,207.96	\$0.00	\$2,207.96
Year 4	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	\$28,136.02	\$0.00	\$28,136.02
Year 4	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 4	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	\$298.77	\$0.00	\$298.77
Year 4	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	\$41.05	\$0.00	\$41.05
Year 4	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	\$20.50	\$0.00	\$20.50
Year 4	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	\$8.88	\$0.00	\$8.88
Year 4	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	\$53.26	\$0.00	\$53.26
Year 4	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	\$266.29	\$0.00	\$266.29
Year 4	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	\$68.57	\$0.00	\$68.57
Year 4	80464	AXON BODY - TAP WARRANTY - CAMERA	60	\$5,186.69	\$0.00	\$5,186.69
Year 4	80464	AXON BODY - TAP WARRANTY - CAMERA	2	\$172.89	\$0.00	\$172.89
Year 4	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	\$1,087.55	\$0.00	\$1,087.55

Jun 2028					
Invoice Plan	Item	Description	Qty	Subtotal	Tax
Total				\$145,498.04	\$0.00
					\$145,498.04

Jun 2029					
Invoice Plan	Item	Description	Qty	Subtotal	Tax
Year 5	100126	AXON VR - TACTICAL BAG	2	\$49.05	\$0.00
Year 5	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	6	\$1,165.04	\$0.00
Year 5	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	2	\$0.00	\$0.00
Year 5	100147	AXON BODY 4 - CAMERA - NA US FIRST RESPONDER BLK RAPIDLOCK	60	\$0.00	\$0.00
Year 5	100197	AXON VR - EXT WARRANTY - HEADSET	2	\$115.46	\$0.00
Year 5	100206	AXON BODY 4 - 8 BAY DOCK	1	\$344.50	\$0.00
Year 5	100206	AXON BODY 4 - 8 BAY DOCK	7	\$0.00	\$0.00
Year 5	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	60	\$25,056.72	\$0.00
Year 5	100390	AXON TASER 10 - HANDLE - YELLOW CLASS 3R	2	\$835.22	\$0.00
Year 5	100394	AXON TASER 10 - MAGAZINE - HALT TRAINING BLUE	4	\$117.29	\$0.00
Year 5	100396	AXON TASER 10 - MAGAZINE - INERT RED	2	\$58.64	\$0.00
Year 5	100399	AXON TASER 10 - CARTRIDGE - LIVE	900	\$3,839.18	\$0.00
Year 5	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,279.73	\$0.00
Year 5	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,279.73	\$0.00
Year 5	100400	AXON TASER 10 - CARTRIDGE - HALT	300	\$1,279.73	\$0.00
Year 5	100400	AXON TASER 10 - CARTRIDGE - HALT	420	\$1,791.62	\$0.00
Year 5	100401	AXON TASER 10 - CARTRIDGE - INERT	30	\$5.31	\$0.00
Year 5	100466	AXON BODY 4 - CABLE - USB-C TO USB-C	73	\$0.00	\$0.00
Year 5	100591	AXON TASER - CLEANING KIT	1	\$8.00	\$0.00
Year 5	100611	AXON TASER 10 - SAFARILAND HOLSTER - RH	60	\$917.00	\$0.00
Year 5	100623	ENHANCED HOOK-AND-LOOP TRAINING (HALT) SUIT (V2)	1	\$213.25	\$0.00
Year 5	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	60	\$4,613.37	\$0.00
Year 5	100704	AXON TASER 10 - EXT WARRANTY - HANDLE	2	\$153.78	\$0.00
Year 5	100748	AXON VR - CONTROLLER - TASER 10	2	\$634.42	\$0.00
Year 5	100751	AXON TASER 10 - REPLACEMENT ACCESS PROGRAM - DUTY CARTRIDGE	60	\$4,407.83	\$0.00
Year 5	100775	AXON BODY 4 - MAGNETIC DISCONNECT CABLE	73	\$0.00	\$0.00
Year 5	100789	AXON INVESTIGATE - UPGRADE TO PRO ACCESS	10	\$0.00	\$0.00
Year 5	101007	AXON VR - EXT WARRANTY - CONTROLLER	2	\$165.45	\$0.00
Year 5	101012	AXON VR - TAP REFRESH 1 - CONTROLLER	2	\$686.30	\$0.00
Year 5	101122	AXON VR - HOLSTER - T10 SAFARILAND GRAY - RH	2	\$35.54	\$0.00
Year 5	101180	AXON TASER - DATA SCIENCE PROGRAM	60	\$690.99	\$0.00
Year 5	101193	AXON TASER - ON DEMAND CERTIFICATION	1	\$23.14	\$0.00
Year 5	101208	AXON TASER 10 - 2 DAY INSTRUCTOR COURSE - INSIDE SALES	1	\$0.00	\$0.00
Year 5	101455	AXON TASER 10 - REPLACEMENT TOOL KIT - INTERPOSER BUCKET	1	\$49.76	\$0.00
Year 5	101456	AXON TASER 10 - REPLACEMENT INTERPOSER BUCKET	1	\$1.42	\$0.00
Year 5	101703	AXON VR - USER ACCESS - TASER SKILLS	60	\$8,329.56	\$0.00
Year 5	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	60	\$1,759.35	\$0.00
Year 5	101755	AXON TASER 10 - MAGAZINE - LIVE DUTY BLACK V2	2	\$58.64	\$0.00
Year 5	101757	AXON TASER 10 - MAGAZINE - LIVE TRAINING PURPLE V2	3	\$87.97	\$0.00
Year 5	11642	AXON INVESTIGATE - THIRD PARTY VIDEO SUPPORT	10	\$719.95	\$0.00

Jun 2029						
Invoice Plan	Item	Description	Qty	Subtotal	Tax	Total
Year 5	20018	AXON TASER - BATTERY PACK - TACTICAL	12	\$242.57	\$0.00	\$242.57
Year 5	20018	AXON TASER - BATTERY PACK - TACTICAL	60	\$1,212.86	\$0.00	\$1,212.86
Year 5	20018	AXON TASER - BATTERY PACK - TACTICAL	2	\$40.43	\$0.00	\$40.43
Year 5	20248	AXON TASER - EVIDENCE.COM LICENSE	60	\$3,729.67	\$0.00	\$3,729.67
Year 5	20248	AXON TASER - EVIDENCE.COM LICENSE	1	\$62.16	\$0.00	\$62.16
Year 5	20373	AXON VR - TAP REFRESH 1 - HEADSET	2	\$766.27	\$0.00	\$766.27
Year 5	20378	AXON VR - HEADSET - HTC FOCUS 3	2	\$708.34	\$0.00	\$708.34
Year 5	20379	AXON VR - P50 - FULL INSTALLATION - INSIDE SALES	1	\$0.00	\$0.00	\$0.00
Year 5	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	1	\$7.80	\$0.00	\$7.80
Year 5	70033	AXON - DOCK WALL MOUNT - BRACKET ASSY	8	\$0.00	\$0.00	\$0.00
Year 5	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	1	\$2.09	\$0.00	\$2.09
Year 5	71019	AXON BODY - DOCK POWERCORD - NORTH AMERICA	8	\$0.00	\$0.00	\$0.00
Year 5	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	47	\$0.00	\$0.00	\$0.00
Year 5	71026	AXON BODY - MOUNT - MAGNET FLEXIBLE REINFORCED RAPIDLOCK	13	\$0.00	\$0.00	\$0.00
Year 5	73309	AXON BODY - TAP REFRESH 1 - CAMERA	62	\$10,033.51	\$0.00	\$10,033.51
Year 5	73310	AXON BODY - TAP REFRESH 2 - CAMERA	62	\$10,528.99	\$0.00	\$10,528.99
Year 5	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	6	\$0.00	\$0.00	\$0.00
Year 5	73449	AXON BODY - LICENSE - DEVICE CONNECTIVITY	60	\$4,214.35	\$0.00	\$4,214.35
Year 5	73686	AXON EVIDENCE - STORAGE - UNLIMITED (AXON DEVICE)	60	\$16,255.05	\$0.00	\$16,255.05
Year 5	73688	AXON BODY - TAP REFRESH 2 - DOCK MULTI BAY	8	\$2,410.82	\$0.00	\$2,410.82
Year 5	73689	AXON BODY - TAP REFRESH 1 - DOCK MULTI BAY	8	\$2,296.28	\$0.00	\$2,296.28
Year 5	73746	AXON EVIDENCE - ECOM LICENSE - PRO	60	\$29,261.48	\$0.00	\$29,261.48
Year 5	74021	AXON BODY - MOUNT - MAGNET THICK OUTERWEAR RAPIDLOCK	60	\$0.00	\$0.00	\$0.00
Year 5	74200	AXON TASER - DOCK - SIX BAY PLUS CORE	1	\$310.72	\$0.00	\$310.72
Year 5	80087	AXON TASER - TARGET - CONDUCTIVE PROFESSIONAL RUGGEDIZED	1	\$42.69	\$0.00	\$42.69
Year 5	80090	AXON TASER - TARGET FRAME - PROFESSIONAL 27.5 IN X 75 IN	1	\$21.32	\$0.00	\$21.32
Year 5	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	60	\$276.94	\$0.00	\$276.94
Year 5	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	12	\$55.39	\$0.00	\$55.39
Year 5	80374	AXON TASER - EXT WARRANTY - BATTERY PACK T7/T10	2	\$9.23	\$0.00	\$9.23
Year 5	80396	AXON TASER - EXT WARRANTY - DOCK SIX BAY T7/T10	1	\$71.31	\$0.00	\$71.31
Year 5	80484	AXON BODY - TAP WARRANTY - CAMERA	60	\$5,394.16	\$0.00	\$5,394.16
Year 5	80464	AXON BODY - TAP WARRANTY - CAMERA	2	\$179.81	\$0.00	\$179.81
Year 5	80465	AXON BODY - TAP WARRANTY - MULTI BAY DOCK	8	\$1,131.05	\$0.00	\$1,131.05
Total				\$151,317.96	\$0.00	\$151,317.96

Tax is estimated based on rates applicable at date of quote and subject to change at time of invoicing. If a tax exemption certificate should be applied, please submit prior to invoicing.

Contract Sourcewell #101223-AXN is incorporated by reference into the terms and conditions of this Agreement. In the event of conflict the terms of Axon's Master Services and Purchasing Agreement shall govern.

Standard Terms and Conditions

Axon Enterprise Inc. Sales Terms and Conditions

Axon Master Services and Purchasing Agreement:

This Quote is limited to and conditional upon your acceptance of the provisions set forth herein and Axon's Master Services and Purchasing Agreement (posted at <https://www.axon.com/sales-terms-and-conditions>), as well as the attached Statement of Work (SOW) for Axon Fleet and/or Axon Interview Room purchase, if applicable. In the event you and Axon have entered into a prior agreement to govern all future purchases, that agreement shall govern to the extent it includes the products and services being purchased and does not conflict with the Axon Customer Experience Improvement Program Appendix as described below.

ACEIP:

The Axon Customer Experience Improvement Program Appendix, which includes the sharing of de-identified segments of Agency Content with Axon to develop new products and improve your product experience (posted at www.axon.com/legal/sales-terms-and-conditions), is incorporated herein by reference. By signing below, you agree to the terms of the Axon Customer Experience Improvement Program.

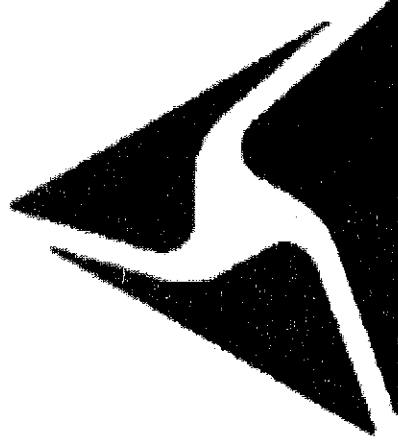
Acceptance of Terms:

Any purchase order issued in response to this Quote is subject solely to the above referenced terms and conditions. By signing below, you represent that you are lawfully able to enter into contracts. If you are signing on behalf of an entity (including but not limited to the company, municipality, or government agency for whom you work), you represent to Axon that you have legal authority to bind that entity. If you do not have this authority, please do not sign this Quote.

Signature

Date Signed

5/14/2025



OFFICE OF THE TREASURER
BRANFORD, CONNECTICUT

Item #11

1019 MAIN STREET
POST OFFICE BOX 150



(203) 315-0663
Fax: (203) 315-3736
www.branford-ct.gov

Date: May 16, 2025

To: Joeseeph Mooney, Chairman Board of Finance

From: James Finch, Director of Finance

Re: Appointment of Auditor FY 2025

BRANFORD TOWN CLERK
James Finch

2025 MAY 16 P 12:58

RECEIVED

As you are aware, the Town of Branford is required by State Statute Section 7-396 to appoint an independent auditor thirty days before the end of the fiscal year.

Sec. 7-396. Designation of auditor The regional board of education and appointing authority of any municipality or audited agency shall file with the Secretary of the Office of Policy and Management the name of the independent auditor, designated to audit the financial statements of the regional school district, municipality, or audited agency, at least thirty days before the end of the fiscal period of such regional school district, municipality, or audited agency for which such audit is required. If any such appointing authority fails to notify the secretary of such designation before such thirty-day period, said secretary may appoint any independent auditor to audit the accounts of such regional school district, municipality or audited agency, and the cost and expense of such audit shall be borne by such regional school district, municipality or audited agency.

It is my recommendation along with First Selectmen Cosgrove and Chairman Mooney that the Board appoint CliftonLarsonAllen LLP as auditor for the year ending 6-30-2025. The total cost of the audit is \$92,400. I have attached a copy of my letter to the Board of Selectman who approved a bid waiver in April.

Item #11

OFFICE OF THE TREASURER
BRANFORD, CONNECTICUT



1019 MAIN STREET
POST OFFICE BOX 150

(203) 315-0663
Fax: (203) 315-3736
www.branford-ct.gov

Date: April 29, 2025
To: James Cosgrove, First Selectman
Board of Selectmen
From: James P. Finch, Director of Finance
Re: Bid Waiver Auditing Services CliftonLarsonAllen (CLA)

2025 MAY 16 PM 12:58
RECEIVED
BRANFORD TOWN CLERK

As you may recall I have been regularly seeking bid waivers for audit services. The town code exempts these services from bidding provided they are under \$75,000. Our last few proposals exceeded this threshold prompting these waiver requests. I attach a proposal we received from CLA for \$92,400 for the 2025 audit.

The proposal also includes the implementation of GASB 101 which lays out how to account for and report on compensated absences and associated salary-related payments. It defines a compensated absence as leave where an employee receives cash and/or non-cash settlements for leave earned from prior service. The standard identifies various forms of leave and explains when and how each type may qualify as a compensated absence. The GASB purports that this statement will improve the information needs of financial statement users.

Thank you for your consideration of this request.

cc Joseph Mooney, Chairman Board of Finance
Blaize, Chief of Operations, BPS
Kathryn LaBanca, Assistant Finance Director

Item #11



CliftonLarsonAllen LLP
29 South Main Street, 4th Floor
West Hartford, CT 06107

phone 860-561-4000 fax 860-521-9241
claconnect.com

March 17, 2025

Mr. Joseph Mooney, Chairperson
Board of Finance
Town of Branford, Connecticut
1019 Main Street
Branford, CT 06405

2025 MAY 16 P 12:58
BRANFORD TOWN CLERK

RECEIVED

Dear Mr. Mooney:

The purpose of this letter is to provide a quote to continue providing the following services as listed below to the Town of Branford, Connecticut, for the fiscal year ending June 30, 2025:

1. Audit of the financial statements
2. Federal Single Audit
3. State Single Audit
4. Agreed-upon procedures related to the Board of Education's EFS report
5. Management Letter (if applicable)

Our proposed fixed fees for these services are \$92,400.

Included in this amount are expenses including travel, internal and administrative charges plus a technology and client support fee (equal to 5% of the total professional fees). The technology and client support fee related to the increasing costs of responding to the rapid advance of technology. We believe that through the technology fees, we will be able to continue to utilize technology to migrate risks and develop innovative service techniques that will drive down the cost of providing such services to our clients.

In addition, we are available to assist in the implementation of GASB Statement No. 101 *Compensated Absences* that will be applicable for the fiscal year ended June 30, 2025. CLA will have a variety of solutions for the implementation of this standard.

We value the strong relationship with the Town that we have developed over the years, and we are confident that we can continue to successfully meet and exceed your expectations in the future. We are committed to continuing to provide you with the highest level of service, expertise, and partner-level involvement throughout the year.

March 17, 2025
Town of Branford, Connecticut
Page 2

If you are in agreement with the contents of this letter, please sign in the space provided below and forward to us at your earliest convenience.

We look forward to continuing our professional relationship. Please let us know if we can answer any questions related to this proposal. Thank you for your consideration.

Sincerely,

CliftonLarsonAllen LLP

Vanessa E. Rossitto

Vanessa E. Rossitto, CPA
Principal
860-561-6824
Vanessa.Rossitto@claconnect.com

Response:

This letter correctly sets forth the understanding of the Town of Branford, Connecticut:

Authorized signature: _____

Title: _____

Date: _____

Item #12
revised

**OFFICE OF THE TREASURER
BRANFORD, CONNECTICUT**



1019 MAIN STREET
POST OFFICE BOX 150

(203) 315-0663
Fax: (203) 315-3736
www.branford-ct.gov

REVISED

Date: May 15, 2025
To: Joseph Mooney
Board of Finance
From: James P. Finch
Director of Finance
Re: RTM Budget Highlights and Mill Rate

James P. Finch
BRANFORD TOWN CLERK

2025 MAY 19 P 1:29

RECEIVED

Please find attached the changes approved by the RTM regarding the FY 2026 budget.

RTM, pursuant to committee recommendations, acted on adjustments to various areas of the budget totaling \$45,235. Please note that these adjustments were offsetting as a result, the net impact to the budget is zero. Following these adjustments a motion was made from the floor to reduce the Contingency account by \$500,000. This item ultimately passed following a spirited debate. As a result, the net reduction to the Board's recommended budget is \$500,000 resulting in a budget of \$141,198,673. This action reduced the year over year percentage increase in the budget from 4.7% to 4.4% and lowered the mill rate from 21.49 mills to 21.40 mills.

Therefore, assuming there are no additional changes to estimated revenue, the Board's resolution to set the mill rate is follows:

Resolved: That the Board of Finance establishes the mill rate for fiscal year 2025-2026 at 21.40 mills pursuant to the budget adopted by the Representative Town Meeting.

Item #12

TOWN OF BRANFORD
RTM Changes
2025/2026 Budget

<u>Committee/Item</u>	<u>Department</u>	<u>BOF Proposed</u>	<u>Change</u>	<u>Revised</u>	<u>Status</u>
Administrative Services					
Consulting	Tax Collector	12,000	15,000	27,000	Committee
Salary Pool/Incentive	Human Resources	0	10,000	10,000	Committee
Salaries	Executive	173,047	18,235	191,282	Committee
Rules and Ordinances					
Advertising Printing Binding	Conservation Commission	900	(900)	0	Committee
Miscellaneous Expenses	Conservation Commission	8,860	900	9,760	Committee
Education					
Communications (new item)	Willoughby Wallace Library	0	2,000	2,000	Committee
Ways and Means					
Contingency	Contingency	1,054,996	(45,235)	1,009,761	Committee
From the floor					
	Contingency	1,009,761	(500,000)	509,761	
General Fund					
	Total Changes - General Fund		(500,000)		
General Fund					
Total Expenditure Changes Town		71,764,033	71,264,033	(500,000)	
Total Expenditure Changes BOE		69,164,640	69,164,640	0	
Total Expenditure Changes Cap & Leases (BOE)		770,000	770,000	0	
	Totals	141,598,673	141,198,673	(500,000)	
	Total Reductions			(500,000)	

BRANFORD TOWN CLERK
Noted

2025 MAY 16 1A 8:18

RECEIVED

**Town of Branford
Mill Rate Calculation
(RTM Approved)
FY 2025-2026**

	Amended Budget 2024-25	Approved Budget 2025-26	Change Amount	%
Budget Requirements	\$135,311,096	\$141,198,673	\$5,887,577	4.4%
Less: Annual Receipts Other Than Taxes				
Interest & Penalties on Back Taxes	\$2,184,839	\$2,184,839	\$0	0.0%
State & Federal Grants	\$4,192,080	\$5,047,364	\$855,284	20.4%
Departmental Receipts	\$8,807,520	\$9,248,451	\$440,931	5.0%
Fund Balance Brought Forward	\$3,846,000	\$6,446,000	\$2,600,000	67.6%
	\$19,030,439	\$22,926,654	\$3,896,215	20.5%
Net to be raised from Taxation	\$116,280,657	\$118,272,019	\$1,991,362	1.7%
NET GRAND LIST ⁽¹⁾	\$3,900,697,512	\$5,651,124,978	\$1,750,427,466	44.9%
Mill Rate	30.48	21.40	-9.08	-29.8%
Gross Taxes Available	\$118,900,209	\$120,924,980	\$2,024,771	1.7%
Less: State Reimbursements	\$270,800	\$270,800	\$0	0.0%
Less: Elderly & Veteran's Tax Relief	\$386,899	\$386,899	\$0	0.0%
Less: Allowance for Uncollectible	\$2,020,485	1,995,262	(\$25,223)	-1.2%
Net Taxes Available	\$116,280,657	\$118,272,019	\$1,991,362	1.7%
Collection Rate	98.35%	98.35%		

Kurt Schwanfelder
Treasurer, Town of Branford

(1) Reflects anticipated reductions from tax appeals

TOWN OF BRANFORD 2025-2026 Budget Summary

DEPT #	REVENUES	RTM Amended 2024 - 2025	Requested Budget 2025 - 2026	Difference Requested vs RTM Amended	BOF Recommended 2025 - 2026	RTM Approved 2025 - 2026	Difference RTM Approved vs 24-25 Amended	Percent
3010	Tax Collector	118,465,496	126,430,983	7,965,487	120,956,858	120,456,858	1,991,362	1.7%
3020	State & Federal Grants	4,192,080	5,047,364	855,284	5,047,364	5,047,364	855,284	20.4%
3030	Other Revenues	12,653,520	12,979,451	325,931	15,694,451	15,694,451	3,040,931	24.0%
	Total Revenues & Taxes	135,311,096	144,457,798	9,146,702	141,698,673	141,198,673	5,887,577	4.4%
	EXPENDITURES							
4101	Legislative	18,983	20,432	1,449	20,432	20,432	1,449	7.6%
4102	Executive	344,120	347,779	3,659	347,779	366,014	21,894	6.4%
4103	Finance	140,239	155,835	15,596	155,835	155,835	15,596	11.1%
4104	Fiscal Services	598,201	620,746	22,545	620,746	620,746	22,545	3.8%
4105	Assessor	530,049	537,745	7,696	537,745	537,745	7,696	1.5%
4106	Board of Tax Review	20,748	15,355	(5,393)	15,355	15,355	(5,393)	-26.0%
4107	Tax Collector	800,975	672,446	(128,529)	688,696	688,696	(117,279)	-14.6%
4108	Town Clerk	450,000	450,000	0	450,000	450,000	0	0.0%
4109	Legal Services	93,600	93,600	0	83,600	83,600	(10,000)	-10.7%
4110	Labor Relations	17,290	18,350	1,060	18,350	18,350	1,060	6.1%
4111	Probate Court	288,287	377,518	88,231	293,743	293,743	5,456	1.9%
4112	Elections	400,448	456,476	56,028	431,476	431,476	31,028	7.7%
4113	Planning & Zoning	11,436	11,549	113	11,549	11,549	113	1.0%
4114	Zoning Board of Appeals	23,550	23,550	0	23,550	23,550	0	0.0%
4115	Economic Development	144,769	145,911	1,142	145,911	145,911	1,142	0.8%
4116	Inland Wetlands & Natural Resources	1,167,997	1,314,129	146,132	1,314,129	1,314,129	146,132	12.5%
4117	Municipal Government Buildings	15,750	27,923	12,173	27,923	27,923	12,173	77.3%
4118	Cable T.V.	1,274,886	1,417,834	142,948	1,417,834	1,417,834	142,948	11.2%
4119	Information Technology	388,669	379,561	(9,108)	379,561	389,561	30,892	8.6%
4120	Human Resources	7,008,803	7,388,405	379,602	7,263,880	7,307,115	298,312	4.3%
	Sub - Total General Government							

BRANFORD TOWN CLERK
Wendy B. Brown

2025 MAY 16 10:18 AM

RECEIVED

TOWN OF BRANFORD

2025-2026

Budget Summary

DEPT #	EXPENDITURES	RTM Amended 2024 - 2025	Requested Budget 2025 - 2026	Difference Requested vs RTM Amended	BOF Recommended 2025 - 2026	RTM Approved 2025 - 2026	Difference RTM Approved vs 24-25 Amended	Percent
4201	Police Service	7,356,267	8,402,892	1,046,625	8,402,892	8,402,892	1,046,625	14.2%
4202	Police Service - Special Detail	525,000	525,000	0	525,000	525,000	0	0.0%
4203	Department of Emergency Management	30,500	30,500	0	30,500	30,500	0	0.0%
4204	Fire Protection	9,278,428	9,535,394	256,965	9,535,394	9,535,394	256,965	2.8%
4205	Building Inspection & Enforcement	243,653	247,825	4,172	247,825	247,825	4,172	1.7%
4206	Other Protection - Animal Control	399,554	399,738	184	399,738	399,738	184	0.0%
	Sub - Total Public Safety	17,833,403	19,141,349	1,307,946	19,141,349	19,141,349	1,307,946	7.3%
4301	Public Works	2,822,899	2,944,654	121,955	2,944,654	2,944,654	121,955	4.3%
4303	Water Pollution Control	600,000	600,000	0	600,000	600,000	0	0.0%
4304	Solid Waste Management & Recycling	4,940,442	5,172,143	231,701	5,172,143	5,172,143	231,701	4.7%
4305	Engineering	507,603	515,160	7,557	515,160	515,160	7,557	1.5%
	Sub - Total Public Works	8,870,744	9,231,957	361,213	9,231,957	9,231,957	361,213	4.1%
4401	Human Services	1,226,111	1,288,494	62,383	1,288,494	1,288,494	62,383	5.1%
4402	Commission for Elderly	492,940	395,397	(97,543)	395,397	395,397	(97,543)	-19.8%
4404	East Shore Health	387,652	414,488	16,836	414,488	414,488	16,836	4.2%
	Sub - Total Public Health / Welfare	2,116,703	2,098,379	(18,324)	2,098,379	2,098,379	(18,324)	-0.9%
4501	Recreation Department	1,328,353	1,373,232	44,879	1,373,232	1,373,232	44,879	3.4%
4505	Parks and Open Space	26,800	26,800	0	26,800	26,800	0	0.0%
4507	Docks & Recreational Facilities	21,702	21,853	151	21,853	21,853	151	0.7%
4508	Public Celebration	48,600	48,735	135	48,735	48,735	135	0.3%
4510	Conservation Commission	11,750	11,772	22	11,772	11,772	22	0.2%
	Sub - Total Recreation	1,437,205	1,482,392	45,187	1,482,392	1,482,392	45,187	3.1%
4601	Blackstone Library	1,743,500	1,789,500	46,000	1,789,500	1,789,500	46,000	2.6%
4602	Willoughby/Wallace Library	279,450	299,959	20,509	299,959	301,959	22,509	8.1%
	Sub - Total Libraries	2,022,950	2,089,459	66,509	2,089,459	2,091,459	68,509	3.4%

TOWN OF BRANFORD

2025-2026

Budget Summary

DEPT.#	EXPENDITURES	RTM Amended 2024 - 2025	Requested Budget 2025 - 2026	Difference Requested vs RTM Amended	BOF Recommended 2025 - 2026	RTM Approved 2025 - 2026	Difference RTM Approved vs 24-25 Amended	Percent
4701	Debt - Principal	6,390,000	6,640,000	250,000	6,640,000	6,640,000	250,000	3.9%
4702	Debt - Interest	2,247,766	2,440,106	192,340	2,440,106	2,440,106	192,340	8.6%
	Sub - Total Debt Service	8,637,766	9,080,106	442,340	9,080,106	9,080,106	442,340	5.1%
4800	Board of Education	55,428,110	69,214,640	3,786,530	69,164,640	69,164,640	3,736,530	5.7%
4901	Pensions & Contributions	7,200,168	7,268,652	68,484	7,268,652	7,268,652	68,484	1.0%
4902	Employee Group Insurance	6,440,141	6,697,267	257,126	6,697,267	6,697,267	257,126	4.0%
4903	Municipal Insurance	2,841,773	2,881,932	(159,841)	2,881,932	2,881,932	(159,841)	-5.6%
	Sub - Total Pension & Insurance	16,482,072	16,647,851	165,779	16,647,851	16,647,851	165,779	1.0%
4904	Contingency	1,207,297	993,596	(213,701)	1,054,996	509,761	(697,536)	-57.8%
5000	Capital Project Funds - BOE	496,000	2,479,000	1,983,000	600,000	600,000	104,000	21.0%
	Capital Project Funds - Town	3,185,043	4,047,664	862,621	3,278,664	3,278,664	93,621	2.9%
	Coastal Resiliency Fund	310,000	225,000	(85,000)	225,000	225,000	(85,000)	-27.4%
	Lease Fund Town	150,000	170,000	20,000	170,000	170,000	20,000	13.3%
	Lease Fund BOE	125,000	170,000	45,000	170,000	170,000	45,000	36.0%
	Sub - Total Capital	4,266,043	7,091,664	2,825,621	4,443,664	4,443,664	177,621	4.2%
	Total Expenditures	135,311,096	144,457,798	9,146,702	141,698,673	141,198,673	5,887,577	4.4%
	Composition of Expenditures							
	Municipal Operating Expenditures	56,081,880	58,302,792	2,220,912	57,955,267	58,000,502	1,918,622	3.4%
	Town Capital & Lease Expenditures	3,335,043	4,217,664	882,621	3,673,664	3,673,664	338,621	10.2%
	Total Town Expenditures	59,416,923	62,520,456	3,103,533	61,628,931	61,674,166	2,257,243	3.8%
	Board of Education Expenditures	65,428,110	69,214,640	3,786,530	69,164,640	69,164,640	3,736,530	5.7%
	BOE Capital & Lease Expenditures	621,000	2,649,000	2,028,000	770,000	770,000	149,000	24.0%
	Total BOE Expenditures	66,049,110	71,863,640	5,814,530	69,934,640	69,934,640	3,885,530	5.9%
	Contingency	1,207,297	993,596	(213,701)	1,054,996	509,761	(697,536)	-57.8%
	Debt Service Expenditures	8,637,766	9,080,106	442,340	9,080,106	9,080,106	442,340	5.1%
	Total	135,311,096	144,457,798	9,146,702	141,698,673	141,198,673	5,887,577	4.4%

Item #12

To: The members of the Branford Board of Finance

In reviewing the action by the RTM on May 13, 2025 of reducing the contingency budget by a net of \$500,000 I had the following thoughts,

1. This does not reduce expenditures, it defers them, essentially "kicking the can down the road" !
2. The primary budgetary role of the RTM is to approve expenditures, not to manage revenues, fund balance or the tax levy. By the way, the RTM did approve an increase in expenditures of just under 4.7%.
3. The RTM appears to be trying to instruct the Board of Finance (BOF) as to how to carry out its budgetary responsibility. Maybe they should refrain from "second guessing" the BOF.
4. I believe that Governor Lamont recently noted when discussing the State's expenditure guardrails and spending cap, "We do not have a revenue issue, we have an expenditure challenge." I also have read several articles on other towns with their fiscal and budget challenges. Fortunately, Branford is in a very good position.
5. The BOF took preemptive steps at its February and April 2025 meetings to mitigate FY 2026 expenses and reduce the impact of the revaluation process, including allocations from fund balance.
6. The BOF has fiscal oversight over all the assets, liabilities AND the fund balances of the town.

In my opinion, the RTM action is irresponsible and appears to direct the BOF as to how it should conduct its business. The BOF, along with the First Selectman and Finance Director have always taken a strategic approach to the management of revenues, operating expenditures, capital needs, fund balance, and debt service.

And, we know that Finance Director Jim Finch and the finance department continually monitors our financial position, and we adjust our budgetary and planning models based on operating and capital projections and other critical needs that may arise.

In additions, I believe that the BOF and the RTM are aware of likely future capital requests for Schools, Public Works, Fire, and Waste Water Treatment that will far exceed \$100 million dollars.

Thus, it is critical that the Town maintain its AAA rating, a substantial Fund Balance, and that the Board of Finance is able to carry out its statutory and charter responsibilities – without undue influence.

In summary, the Board of Finance is well aware of the many variables involved in our budget process including politics and other factors. And I trust that we, the Board of Finance, a historically nonpartisan appointed board, will continue to balance all the requests and considerations, and advance our Town as the well-run community that it is.

Respectfully submitted,

Joe Mooney, Chairman May 19, 2025



OFFICE OF THE TREASURER
BRANFORD, CONNECTICUT



1019 MAIN STREET
POST OFFICE BOX 150

(203) 315-0663
Fax: (203) 315-3736
www.branford-ct.gov

Date: May 19, 2025

To: Joe Mooney Chairman, Board of Finance

From: James Finch, Director of Finance

Re: Fund Balance

Considering recent actions by the RTM coupled with the Board's desire to discuss and adopt a fund balance policy, I am writing this letter to provide another voice in the debate. I begin with the RTM actions followed by a series of questions and answers for the Board to contemplate.

RTM Changes

As the Board is aware, the RTM reduced the budget citing the need for tax relief considering the revaluation and concerns that the fund balance was too high. By making this cut the RTM is essentially saying that for FY 2026 contingency requirements more than the budget should be taken from the undesignated fund balance. It is also worth noting that the Board and the RTM approved a variety of actions last February and April to prepare for the impact of the revaluation.

Arguably the amount is not material to the fund balance, nor does it provide any meaningful tax relief over the recommended budget. It is however a troubling trend for future budgets. Perhaps what is even more disconcerting is that RTM members felt that they were moving in the "right direction".

Therefore, I think it is important to provide an alternative mental model or narrative that reinforces why Branford needs a strong fund balance.

Why Branford Needs a Strong Fund Balance

What Is Fund Balance?

Branford's fund balance is the town's financial safety net—reserves set aside to stabilize operations, cover emergencies, and help fund pay as you go capital projects. Like a

combination of household savings and insurance reserves, it allows us to navigate economic uncertainty without disrupting services or overburdening taxpayers.

Why We Need it?

Uncertain Political Environment

State and federal budgets are increasingly subject to political volatility. Shifting priorities, (tariffs) delayed budgets, or sudden policy changes—such as reductions in aid, or changes in grant formulas—can quickly destabilize local finances. A well-maintained fund balance gives Branford the flexibility to absorb these impacts without cutting services or sacrificing long-term plans. It ensures we retain local control over our priorities, even when higher levels of government are unpredictable.

Large Capital Needs

From roads and seawalls to sewer systems and public buildings, our infrastructure requires constant upkeep and periodic replacement. Delaying these investments only compounds costs.

Public Safety and Public Works

Branford was recently informed that we need to find an alternative location to house our public works operation and as the board may recall last year, we identified the need for a fire station to serve the eastern end of town along with 8 additional firefighters.

Our School Facilities Require Investment

Our public schools are essential community assets, but many are aging and need critical improvements. The Board of Education is on the verge of adopting a facilities plan that will require the town to issue a significant amount of debt over the next 5-6 years. The fund balance can be used to provide liquidity and offset peaks in debt service.

We're Vulnerable to Coastal Risks

As a shoreline community, we're more exposed to storm surges, flooding, and erosion. These emergencies can create sudden, multi-million-dollar recovery needs. A sufficient fund balance when coupled with the Coastal Resiliency Fund allows us to act swiftly and protect residents, property, and infrastructure when disaster strikes.

It Protects Our Bond Rating—and Saves Taxpayers Money

Municipal bond ratings directly affect the interest rates we pay when borrowing. A top-tier rating of AAA is reserved for towns that demonstrate exceptional financial management, including the maintenance of strong reserves. In August 2023, The Government Finance

Review noted that Moody's requires a 35% reserve for AAA communities. While Branford is not rated by Moody's this criterion is worth noting.

It Supports Fiscal Stability and Long-Term Planning

Whether it's an economic downturn, a reduction in state aid, municipalities need the ability to absorb shocks without cutting core services. A strong fund balance gives us flexibility and allows us to continue investing in long-term goals, not just short-term survival.

It Demonstrates Responsible Stewardship

A well-managed fund balance is a sign of good governance. It shows that our leaders are planning, prioritizing stability, and making decisions that protect both today's taxpayers and tomorrow's residents.

Has the Fund Balance Grown Significantly in Recent Years?

The short answer is yes, higher interest rates, town clerk fees and building permits reflecting in part a post-pandemic surge in demand have driven non-tax revenues. Inflation also increased sales tax revenues and as a result the towns municipal revenue sharing receipts coupled with cannabis revenues played a role. Appropriations from fund balance for many capital items were not necessary since ARPA dollars were available for a limited window of time and thus, they were used whereas in the past these items would be candidates for a fund balance appropriation. Branford was not unique in experiencing growth in the reserves as the attached chart demonstrates that this was also a national trend.

Will These Trends Continue in the Future?

Admittedly Branford attempts to err on the conservative side when forecasting revenues and expenditures, as a result we anticipate offsetting some of the amount carried forward. I should underscore that the trends that increased the fund balance are unlikely to repeat themselves. As an example, we can all agree that interest rates are likely to be lower and not higher, municipal revenue sharing is going away except for a small grant to offset the PILOT loss for CT Hospice. The BOE was permitted to carry over their unexpended funds and the ARPA program is winding down.

Conclusion

It may be tempting to view fund balance reserves as idle or excess funds. But these funds are doing essential work: protecting our town from the unexpected and enabling us to plan with confidence. From protecting against storm damage to upgrading school buildings and securing the best interest rates possible, a strong fund balance empowers our town to act—not react.