

INCOME DOCUMENT CHECKLIST:

- Copy of **2019** Income Tax Return (if you filed)
- Social Security 1099 for **2019**
- SSI Benefit Letter (if you receive) for **2019**
- Pensions, VA Pension, RR Retirement 1099's **2019**
- Unemployment, Severance Pay 1099 for **2019**
- Annuity 1099 for **2019**
- Employment W2 with Tax Return for **2019**
- Self Employment Net Income for **2019**
- Interest 1099's for all bank accts/investments **2019**
- Interest resulting from Gifts Received for **2019**
- Alimony/Child Support for **2019**
- Rental Income for **2019**
- Legal Settlements—Net Proceeds for **2019**
- Alimony—Copy of Divorce Decree for **2019**
- Capital Gains for **2019**
- Other Income: Paypal, Ebay, lottery, casino, etc.
- IRA distributions for **2019**
- Dividends for **2019**
- Anthem Sale of Stock (entire proceeds) for **2019**
- Cancellation of Debt for **2019**
- Lottery/Casino Winnings for **2019**
- Workman's Comp 1099 for **2019**
- Black Lung Payments for **2019**
- Green Thumb Payments for **2019**

If you filed a tax return you are required to provide a copy of it.

Applicants filing as *DISABLED* and *UNDER age 65* MUST show an *SSA 1099* showing *Medicare Deduction* OR a current award letter that states that you are entitled to and receiving monthly *disability benefits from SSA*

INCOME GUIDELINES 2020

- SINGLE **Must not Exceed \$37,000**
- MARRIED **Must Not Exceed \$45,100**

Determined by:

**The State of Connecticut
Office of Policy & Management**

FYI:

You apply in the Town you **CURRENTLY** reside in, regardless of what Town/City you rented in in Connecticut in 2019; meaning:
you must CURRENTLY reside in Branford to apply in Branford.



Town of Branford

Canoe Brook Center

46 Church Street—Upper Level

RENTERS REBATE

2020—for 2019 Rental Year

Guidelines & benefits subject to change per State budget mandates



**FOR CONNECTICUT
RENTERS AGE 65 OR OLDER
OR DISABLED**

For an appointment or more information

203-315-0686

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RENTERS REBATE 2020 FOR 2019 RENTAL YEAR

by appointment only (203) 315-0686

RENTERS REBATE 2020

State law provides a reimbursement program for Connecticut renters who are elderly (aged 65 or over) or totally disabled **and receiving** Social Security Disability benefits; and whose incomes do not exceed certain limits. Persons renting an apartment or room, or living in cooperative housing or a mobile home may be eligible for this program. Renters' rebates can be up to \$900 for married couples and \$700 for single persons.

The renters' rebate amount is based on a graduated income scale and the amount of rent and utility payments (excluding telephone & cable) **made in the calendar year prior to the year in which the renter applies.**

Must meet a one year state residency requirement

Program runs from April 1st and October 1st.

By appointment only.

PROOF OF RENT & UTILITY PAYMENTS

- Rent Payments **for each month of 2019**
- Electric Payments **for each month of 2019**
- Gas Payments **for each month of 2019**
- Oil/Kerosene/Propane Payments **for 2019**
- Water Payments **for 2019**

ACCEPTABLE FORMS OF PROOF OF RENT PAYMENTS

- Letter from your landlord on their letterhead with their contact information that states **how much YOU paid rent from January 2019 to December 2019.** Cannot include monies paid by subsidies, such as section 8
- Rental Ledger from your housing complex showing **YOUR** payments.
- Copies of cancelled checks or money orders (You must have each month. If any are missing you will not receive credit for them.)
- Rent Receipts that are **DATED, have the amount of money you paid and MUST be signed by the landlord and have their contact info on it.** (You must have each month. If any are missing you will not receive credit for them.)
- Section 8 Renters**—You must provide proof of what YOU actually paid, and not the full amount including your section 8 subsidy. If you are submitting a letter from your landlord it must specifically say what YOU are paying MINUS the subsidy.
- If you RENT from a FAMILY MEMBER** you are REQUIRED to submit a copy of the landlords tax return which must also show they are declaring the rental income (family member landlord only!)



You **MUST** provide proof of what YOU paid in rent for each month of 2019. We **CAN-NOT** accept lease agreements or the front copy of rent checks as proof. If you are missing any months, you will not receive credit for having it. - see Acceptable Forms of Proof of Rent Payments.

ACCEPTABLE FORMS OF PROOF OF UTILITY PAYMENTS

- Copies of cancelled checks or money orders for each month in **2019** (You must have each month. If any are missing you will not receive credit for them)
- Printout of **2019** payments from your Utility Company
- Copies of monthly bills from **2019** that shows the prior month payment on them.
- We can get your Eversource & SCGC Payment histories for you if you sign a release with us.**